

Greater Essex

Demographic Forecasts 2013-2037

Macro Area Profiles

Accompanying the Phase 7 Main Report

April 2015

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Acknowledgements

Demographic statistics used in this report have been derived from data from the Office for National Statistics licensed under the Open Government Licence v.1.0.

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This document is an addendum to the Phase 7 Main Report. It provides a scenario summary for each of the Macro Areas defined within the EPOA study area.

| Districts & Unitary Authorities | | | |
|---------------------------------|----------------------|---------------------------|-------------|
| ID | Area | | Short label |
| 1 | Basildon | | BAS |
| 2 | Braintree | | BTE |
| 3 | Brentwood | | BRW |
| 4 | Castle Point | | CPT |
| 5 | Chelmsford | | CHL |
| 6 | Colchester | | COL |
| 7 | Epping Forest | | EPF |
| 8 | Harlow | | HLW |
| 9 | Maldon | | MAL |
| 10 | Rochford | | ROC |
| 11 | Tendring | | TEN |
| 12 | Uttlesford | | UTT |
| | | | |
| 13 | Southend-on-Sea UA | | SOS |
| 14 | Thurrock UA | | THU |
| | | | |
| 15 | Cambridge | | CamCity |
| 16 | South Cambridgeshire | | SCambs |
| | | | |
| 17 | Broxbourne | | Brox |
| 18 | East Hertfordshire | | EHerts |
| 19 | Welwyn Hatfield | | WelHat |
| | | | |
| 20 | Babergh | | Babergh |
| 21 | Ipswich | | Ipswich |
| 22 | Mid Suffolk | | MidSuff |
| 23 | Suffolk Coastal | | SufCoast |
| 24 | St. Edmundsbury | | StEdmun |
| | | | |
| Macro Areas | | | |
| ID | Definition | Area | Short label |
| 25 | 1-12 | Essex CC | EssexCC |
| 26 | 1-14 | Greater Essex | GtrEssex |
| 27 | 1, 4, 10, 13, 14 | Essex Thames Gateway | EsxTham |
| 28 | 3, 5, 9 | Heart of Essex | HrtEssex |
| 29 | 2, 6, 9, 11 | Essex Haven Gateway | EssexHG |
| 30 | 20-23 | Suffolk Haven Gateway | SufflkHG |
| 31 | 2, 6, 9, 11, 20-23 | Haven Gateway | HG |
| 32 | 7, 8, 12 | West Essex | Wessex |
| 33 | 17, 18 | Hertfordshire (East) | EastHert |
| 34 | 7, 8, 12, 17, 18 | Stansted/M11 Corridor | StansM11 |
| 35 | 7, 8, 18 | Harlow Joint Working Area | Harlow |

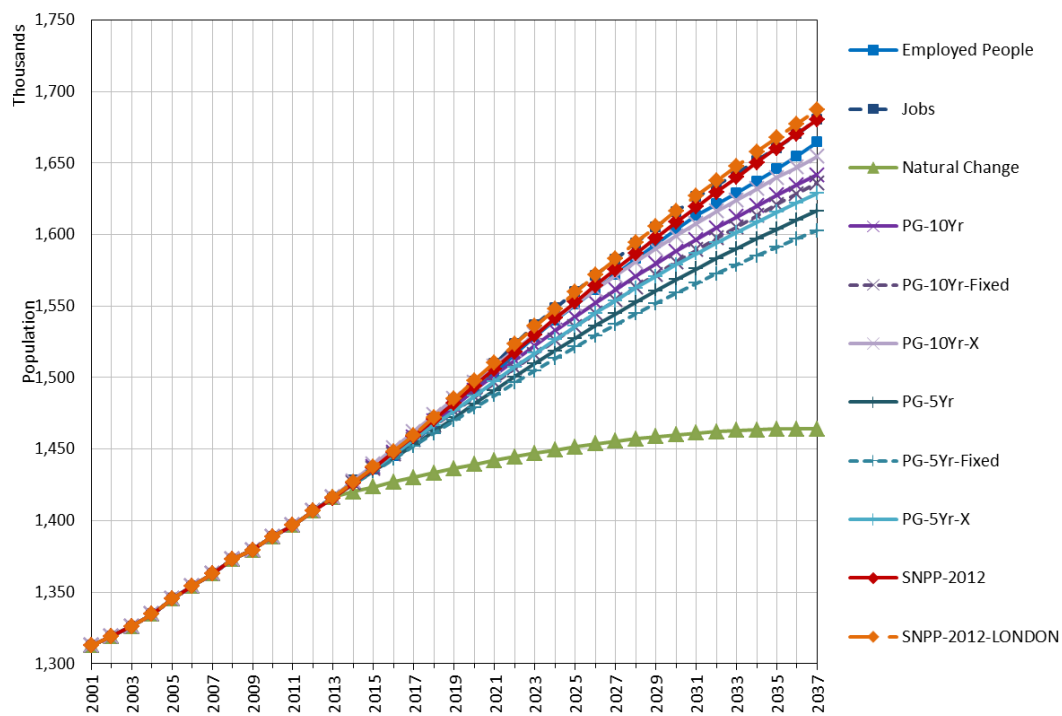
Figure 1: EPOA study area definition

For further detail and guidance on the interpretation of the scenario summaries, please refer to the Phase 7 Main Report.

Essex CC

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ESSEX CC



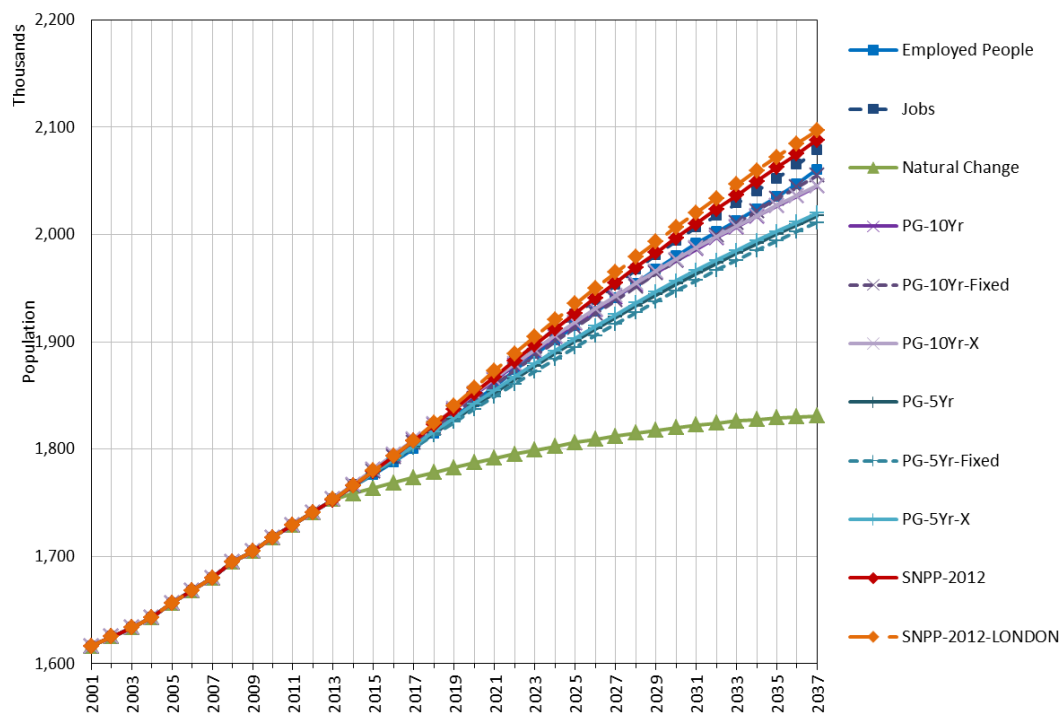
| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012-LONDON | 270,537 | 19.1% | 148,278 | 25.0% | 8,842 | 6,421 | 4,687 |
| SNPP-2012 | 264,629 | 18.7% | 144,282 | 24.3% | 8,596 | 6,249 | 4,457 |
| Jobs | 264,055 | 18.6% | 144,639 | 24.4% | 8,537 | 6,253 | 4,476 |
| Employed People | 248,133 | 17.5% | 138,175 | 23.3% | 7,969 | 5,974 | 4,151 |
| PG-10Yr-X | 237,910 | 16.8% | 133,262 | 22.5% | 7,343 | 5,775 | 3,903 |
| PG-10Yr | 225,197 | 15.9% | 127,959 | 21.6% | 6,683 | 5,532 | 3,786 |
| PG-10Yr-Fixed | 219,506 | 15.5% | 115,054 | 19.4% | 6,115 | 4,964 | 3,788 |
| PG-5Yr-X | 212,341 | 15.0% | 124,285 | 21.0% | 6,591 | 5,379 | 3,475 |
| PG-5Yr | 200,168 | 14.1% | 119,719 | 20.2% | 5,994 | 5,171 | 3,371 |
| PG-5Yr-Fixed | 186,312 | 13.2% | 105,038 | 17.7% | 5,170 | 4,528 | 3,218 |
| Natural Change | 47,619 | 3.4% | 58,383 | 9.8% | 0 | 2,500 | 560 |

Note: Household and dwelling estimates based on HH-12 assumptions

Greater Essex

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GREATER ESSEX



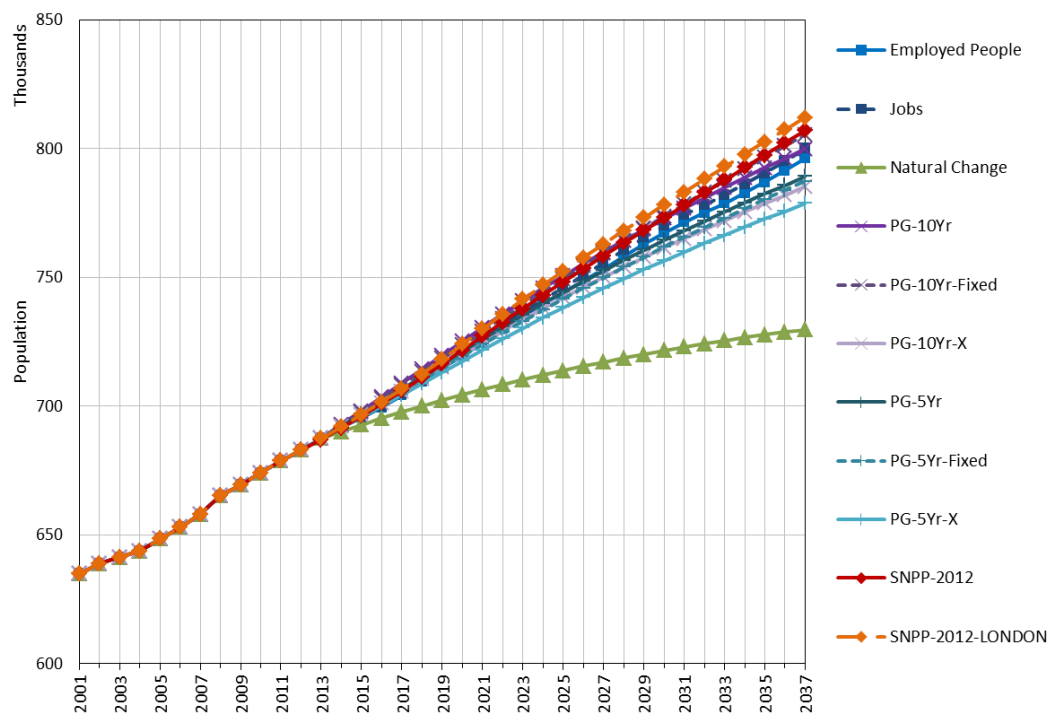
| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012-LONDON | 343,936 | 19.6% | 188,391 | 25.7% | 10,181 | 8,156 | 6,429 |
| SNPP-2012 | 335,356 | 19.1% | 182,854 | 24.9% | 9,823 | 7,918 | 6,099 |
| Jobs | 325,721 | 18.6% | 179,202 | 24.5% | 9,473 | 7,745 | 5,950 |
| Employed People | 307,245 | 17.5% | 171,756 | 23.4% | 8,818 | 7,425 | 5,576 |
| PG-10Yr-Fixed | 302,086 | 17.2% | 157,489 | 21.5% | 7,602 | 6,804 | 5,712 |
| PG-10Yr-X | 292,388 | 16.7% | 164,794 | 22.5% | 7,928 | 7,139 | 5,234 |
| PG-10Yr | 291,946 | 16.7% | 165,164 | 22.5% | 7,642 | 7,146 | 5,378 |
| PG-5Yr-X | 266,826 | 15.2% | 156,323 | 21.3% | 7,261 | 6,765 | 4,797 |
| PG-5Yr | 264,236 | 15.1% | 156,345 | 21.3% | 6,966 | 6,759 | 4,903 |
| PG-5Yr-Fixed | 258,244 | 14.7% | 143,872 | 19.6% | 6,411 | 6,211 | 4,927 |
| Natural Change | 77,988 | 4.4% | 81,368 | 11.1% | 0 | 3,491 | 1,470 |

Note: Household and dwelling estimates based on HH-12 assumptions

Essex Thames Gateway

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ESSEX THAMES GATEWAY



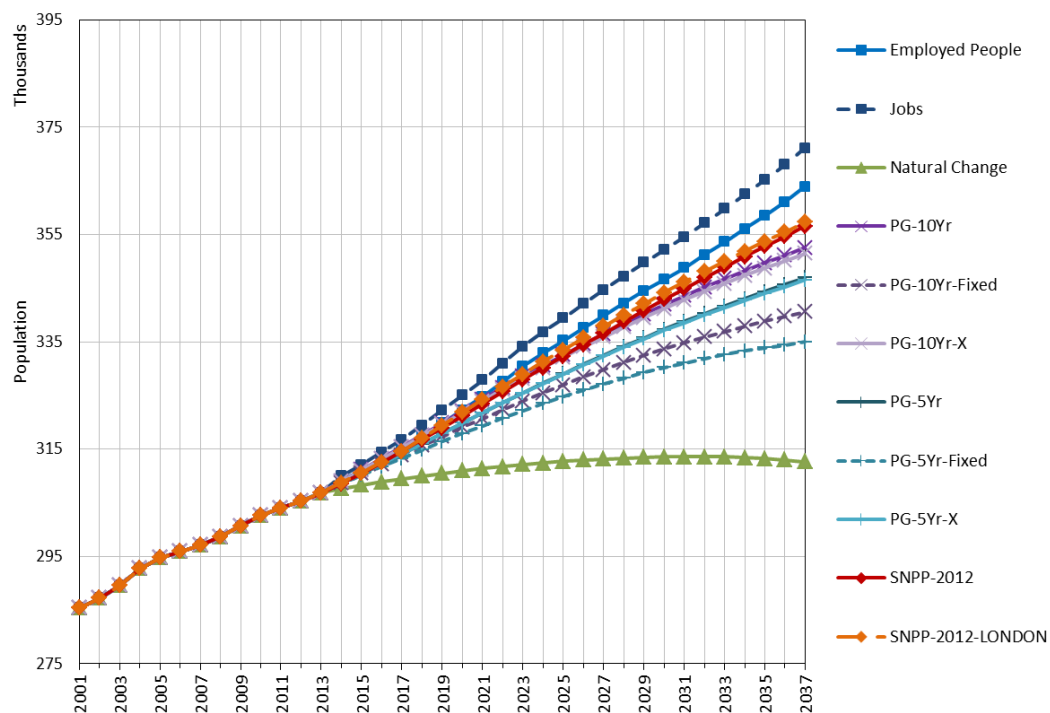
| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012-LONDON | 124,654 | 18.1% | 69,920 | 24.5% | 2,914 | 3,006 | 2,493 |
| SNPP-2012 | 120,119 | 17.5% | 66,931 | 23.5% | 2,725 | 2,878 | 2,327 |
| PG-10Yr-Fixed | 118,002 | 17.2% | 65,854 | 23.1% | 2,353 | 2,836 | 2,400 |
| Jobs | 112,491 | 16.4% | 63,856 | 22.4% | 2,444 | 2,741 | 2,200 |
| PG-10Yr | 112,395 | 16.3% | 66,065 | 23.2% | 2,268 | 2,844 | 2,229 |
| Employed People | 108,653 | 15.8% | 62,355 | 21.9% | 2,311 | 2,677 | 2,122 |
| PG-5Yr | 101,719 | 14.8% | 62,137 | 21.8% | 1,990 | 2,675 | 2,054 |
| PG-5Yr-Fixed | 99,863 | 14.5% | 58,646 | 20.6% | 1,826 | 2,526 | 2,071 |
| PG-10Yr-X | 97,694 | 14.2% | 57,830 | 20.3% | 1,838 | 2,485 | 1,883 |
| PG-5Yr-X | 91,247 | 13.3% | 55,633 | 19.5% | 1,676 | 2,392 | 1,786 |
| Natural Change | 42,105 | 6.1% | 38,144 | 13.4% | 0 | 1,635 | 980 |

Note: Household and dwelling estimates based on HH-12 assumptions

Heart of Essex



HEART OF ESSEX

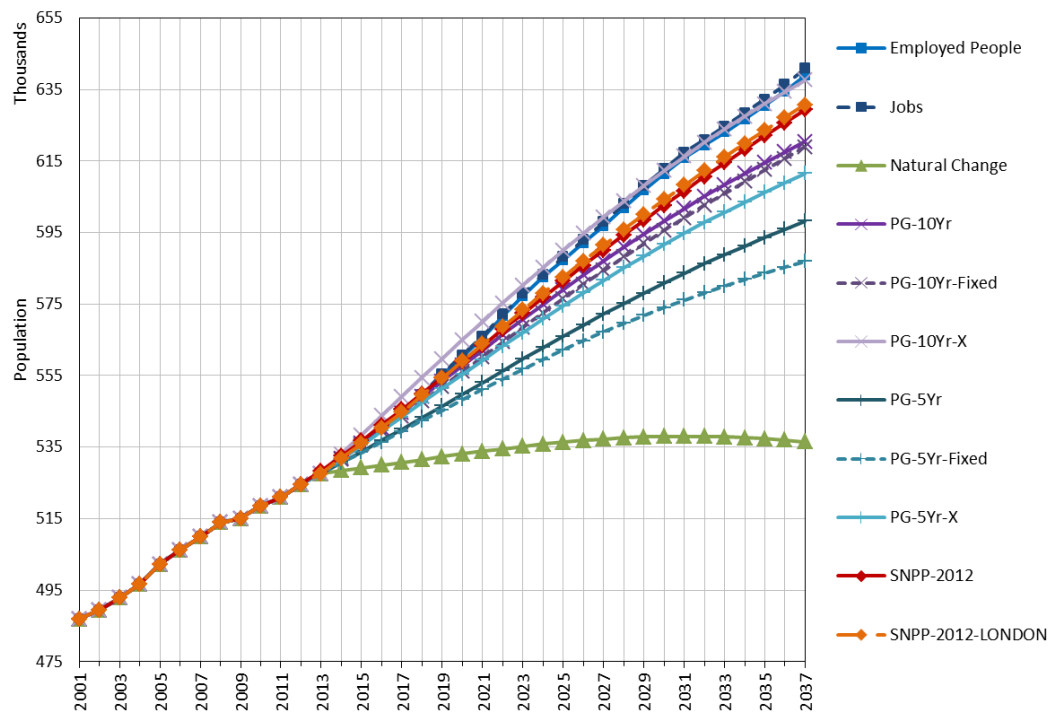


| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| Jobs | 64,229 | 20.9% | 33,901 | 26.4% | 2,251 | 1,460 | 1,540 |
| Employed People | 57,073 | 18.6% | 30,999 | 24.1% | 1,995 | 1,336 | 1,378 |
| SNPP-2012-LONDON | 50,386 | 16.4% | 28,815 | 22.4% | 1,737 | 1,242 | 1,269 |
| SNPP-2012 | 49,754 | 16.2% | 28,064 | 21.9% | 1,711 | 1,210 | 1,236 |
| PG-10Yr | 45,639 | 14.9% | 25,504 | 19.9% | 1,435 | 1,099 | 1,150 |
| PG-10Yr-X | 44,536 | 14.5% | 24,443 | 19.0% | 1,409 | 1,054 | 1,111 |
| PG-5Yr | 40,026 | 13.0% | 25,131 | 19.6% | 1,338 | 1,083 | 1,023 |
| PG-5Yr-X | 39,602 | 12.9% | 24,488 | 19.1% | 1,333 | 1,055 | 999 |
| PG-10Yr-Fixed | 33,712 | 11.0% | 20,073 | 15.6% | 1,039 | 865 | 901 |
| PG-5Yr-Fixed | 28,056 | 9.1% | 19,694 | 15.3% | 903 | 847 | 773 |
| Natural Change | 5,798 | 1.9% | 11,901 | 9.3% | 0 | 510 | 303 |

Note: Household and dwelling estimates based on HH-12 assumptions

Essex Haven Gateway

ESSEX HAVEN GATEWAY

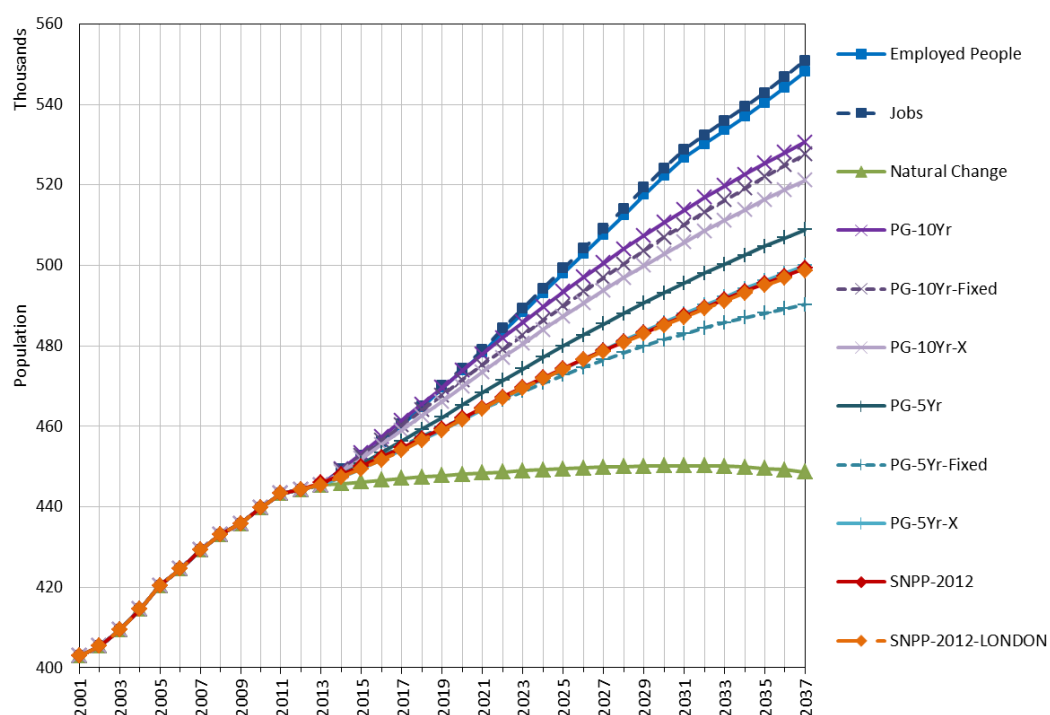


| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| Jobs | 113,204 | 21.5% | 61,649 | 27.4% | 4,511 | 2,686 | 1,492 |
| Employed People | 111,225 | 21.1% | 60,854 | 27.1% | 4,438 | 2,652 | 1,457 |
| PG-10Yr-X | 109,998 | 20.8% | 61,238 | 27.3% | 4,288 | 2,676 | 1,431 |
| SNPP-2012-LONDON | 103,146 | 19.5% | 58,042 | 25.8% | 4,156 | 2,534 | 1,330 |
| SNPP-2012 | 100,972 | 19.1% | 56,899 | 25.3% | 4,065 | 2,485 | 1,258 |
| PG-10Yr | 92,737 | 17.6% | 51,900 | 23.1% | 3,485 | 2,261 | 1,162 |
| PG-10Yr-Fixed | 91,234 | 17.3% | 45,885 | 20.4% | 3,152 | 1,987 | 1,197 |
| PG-5Yr-X | 83,867 | 15.9% | 50,552 | 22.5% | 3,373 | 2,204 | 996 |
| PG-5Yr | 70,578 | 13.4% | 43,199 | 19.2% | 2,743 | 1,877 | 794 |
| PG-5Yr-Fixed | 59,303 | 11.2% | 35,436 | 15.8% | 2,146 | 1,530 | 655 |
| Natural Change | 8,877 | 1.7% | 14,794 | 6.6% | 0 | 630 | -249 |

Note: Household and dwelling estimates based on HH-12 assumptions

Suffolk Haven Gateway

SUFFOLK HAVEN GATEWAY



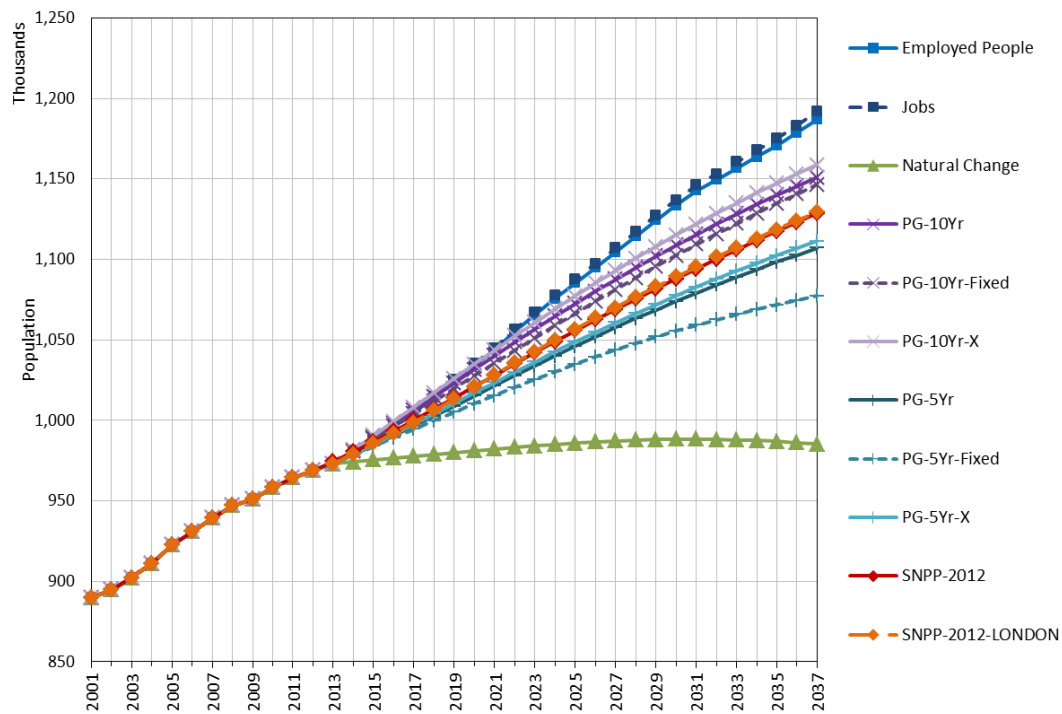
| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| Jobs | 105,504 | 23.7% | 60,600 | 31.6% | 4,397 | 2,660 | 1,466 |
| Employed People | 102,716 | 23.1% | 59,443 | 31.0% | 4,293 | 2,609 | 1,411 |
| PG-10Yr | 85,264 | 19.1% | 50,921 | 26.6% | 3,460 | 2,232 | 1,124 |
| PG-10Yr-Fixed | 82,273 | 18.5% | 46,996 | 24.5% | 3,213 | 2,052 | 1,078 |
| PG-10Yr-X | 75,773 | 17.0% | 47,918 | 25.0% | 3,147 | 2,104 | 933 |
| PG-5Yr | 63,495 | 14.3% | 41,983 | 21.9% | 2,776 | 1,834 | 664 |
| PG-5Yr-X | 54,533 | 12.2% | 39,383 | 20.5% | 2,476 | 1,724 | 497 |
| SNPP-2012 | 53,314 | 12.0% | 38,787 | 20.2% | 2,422 | 1,700 | 461 |
| SNPP-2012-LONDON | 53,249 | 12.0% | 38,697 | 20.2% | 2,419 | 1,696 | 461 |
| PG-5Yr-Fixed | 44,861 | 10.1% | 32,337 | 16.9% | 1,993 | 1,404 | 287 |
| Natural Change | 3,300 | 0.7% | 13,383 | 7.0% | 0 | 577 | -471 |

Note: Household and dwelling estimates based on HH-12 assumptions

Haven Gateway

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HAVEN GATEWAY

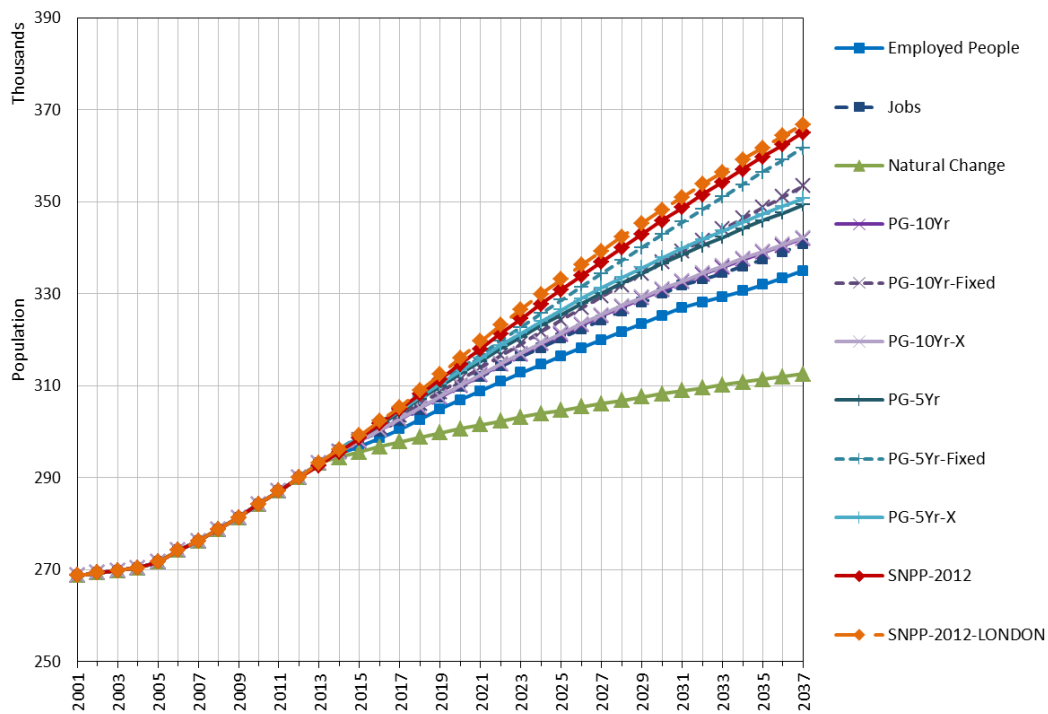


| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| Jobs | 218,708 | 22.5% | 122,249 | 29.4% | 8,908 | 5,346 | 2,958 |
| Employed People | 213,941 | 22.0% | 120,297 | 28.9% | 8,731 | 5,261 | 2,867 |
| PG-10Yr-X | 185,772 | 19.1% | 109,156 | 26.2% | 7,435 | 4,780 | 2,365 |
| PG-10Yr | 178,001 | 18.3% | 102,820 | 24.7% | 6,945 | 4,492 | 2,286 |
| PG-10Yr-Fixed | 173,507 | 17.8% | 92,881 | 22.3% | 6,365 | 4,039 | 2,275 |
| SNPP-2012-LONDON | 156,394 | 16.1% | 96,739 | 23.2% | 6,575 | 4,230 | 1,791 |
| SNPP-2012 | 154,286 | 15.8% | 95,686 | 22.9% | 6,487 | 4,185 | 1,719 |
| PG-5Yr-X | 138,400 | 14.2% | 89,934 | 21.6% | 5,849 | 3,928 | 1,494 |
| PG-5Yr | 134,073 | 13.8% | 85,182 | 20.5% | 5,520 | 3,712 | 1,457 |
| PG-5Yr-Fixed | 104,165 | 10.7% | 67,773 | 16.3% | 4,140 | 2,934 | 942 |
| Natural Change | 12,177 | 1.3% | 28,177 | 6.8% | 0 | 1,207 | -720 |

Note: Household and dwelling estimates based on HH-12 assumptions

West Essex

WEST ESSEX

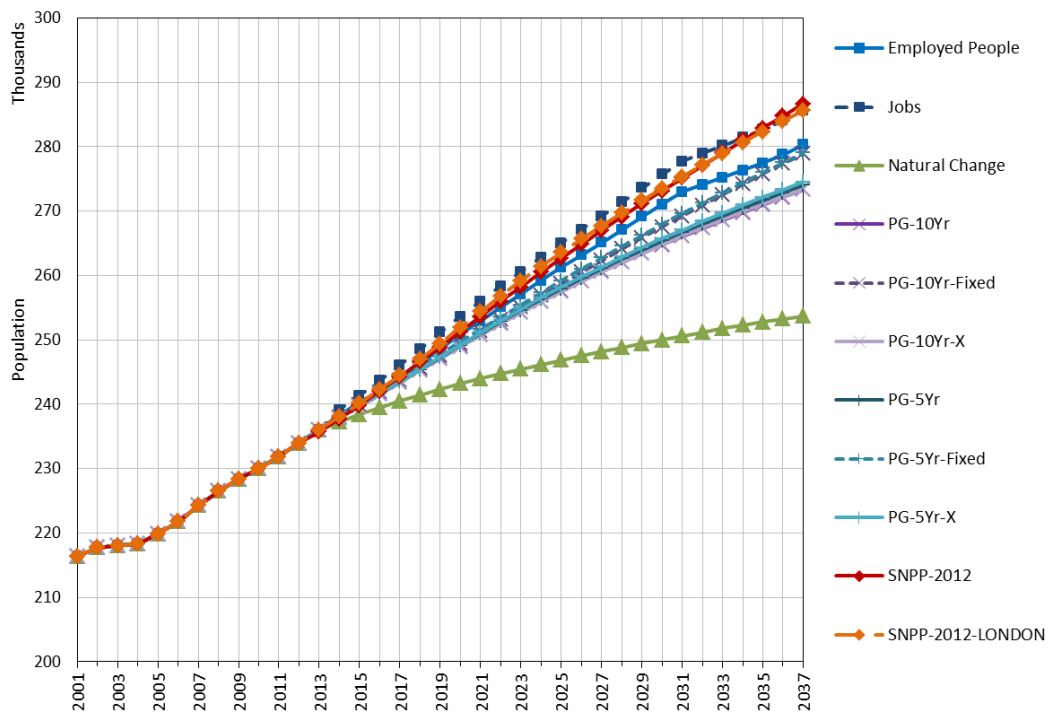


| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012-LONDON | 73,619 | 25.1% | 36,753 | 30.4% | 1,893 | 1,599 | 1,412 |
| SNPP-2012 | 72,430 | 24.7% | 36,119 | 29.9% | 1,843 | 1,571 | 1,354 |
| PG-5Yr-Fixed | 68,546 | 23.4% | 31,311 | 25.9% | 1,633 | 1,362 | 1,313 |
| PG-10Yr-Fixed | 60,212 | 20.5% | 27,994 | 23.1% | 1,282 | 1,218 | 1,157 |
| PG-5Yr-X | 57,503 | 19.6% | 29,782 | 24.6% | 1,285 | 1,296 | 1,049 |
| PG-5Yr | 56,085 | 19.1% | 29,850 | 24.7% | 1,246 | 1,298 | 1,049 |
| PG-10Yr-X | 49,035 | 16.7% | 26,506 | 21.9% | 925 | 1,153 | 898 |
| PG-10Yr | 48,771 | 16.6% | 26,768 | 22.1% | 928 | 1,164 | 910 |
| Jobs | 47,555 | 16.2% | 26,493 | 21.9% | 936 | 1,153 | 858 |
| Employed People | 41,786 | 14.3% | 24,139 | 20.0% | 732 | 1,050 | 755 |
| Natural Change | 19,289 | 6.6% | 16,556 | 13.7% | 0 | 718 | 329 |

Note: Household and dwelling estimates based on HH-12 assumptions

Hertfordshire (East)

HERTFORDSHIRE (EAST)



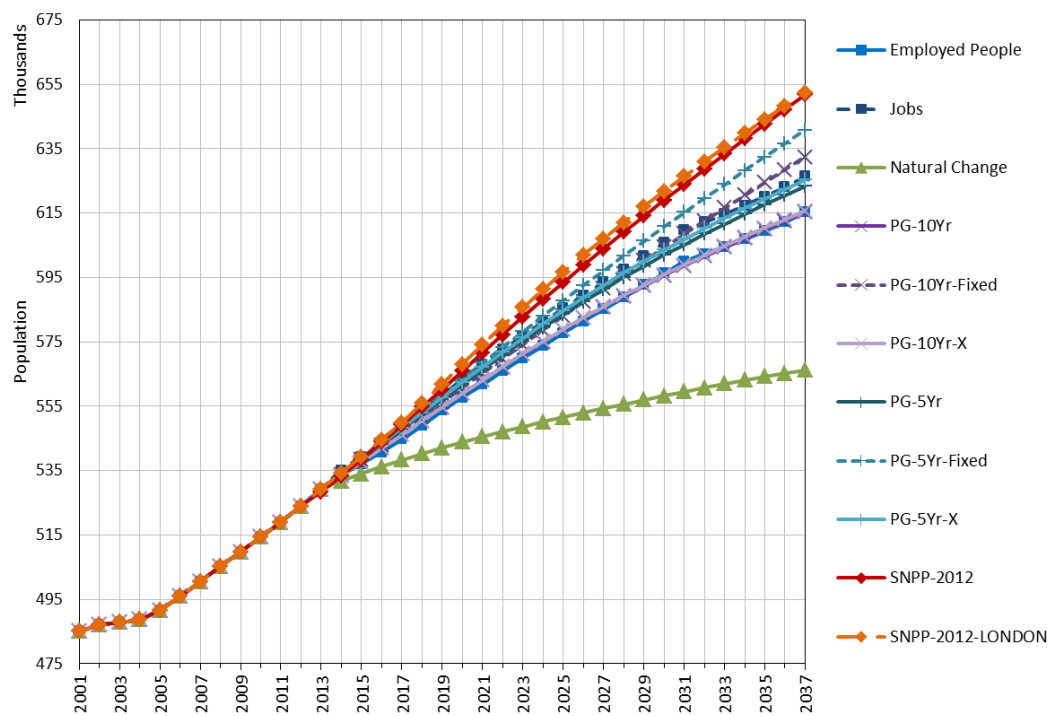
| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012 | 50,935 | 21.6% | 27,760 | 28.7% | 1,062 | 1,197 | 841 |
| Jobs | 49,602 | 21.0% | 27,481 | 28.4% | 986 | 1,185 | 808 |
| SNPP-2012-LONDON | 49,542 | 21.0% | 27,386 | 28.3% | 1,004 | 1,180 | 820 |
| Employed People | 44,219 | 18.7% | 25,283 | 26.1% | 800 | 1,090 | 709 |
| PG-5Yr-Fixed | 42,980 | 18.2% | 22,602 | 23.3% | 756 | 974 | 644 |
| PG-10Yr-Fixed | 42,866 | 18.2% | 22,277 | 23.0% | 716 | 961 | 653 |
| PG-5Yr-X | 38,444 | 16.3% | 22,274 | 23.0% | 578 | 960 | 575 |
| PG-5Yr | 37,958 | 16.1% | 22,321 | 23.1% | 571 | 962 | 578 |
| PG-10Yr-X | 37,343 | 15.8% | 21,430 | 22.1% | 477 | 923 | 561 |
| PG-10Yr | 37,236 | 15.8% | 21,534 | 22.2% | 494 | 928 | 567 |
| Natural Change | 17,630 | 7.5% | 16,372 | 16.9% | 0 | 706 | 224 |

Note: Household and dwelling estimates based on HH-12 assumptions

Stansted/M11 Corridor

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STANSTED/M11 CORRIDOR



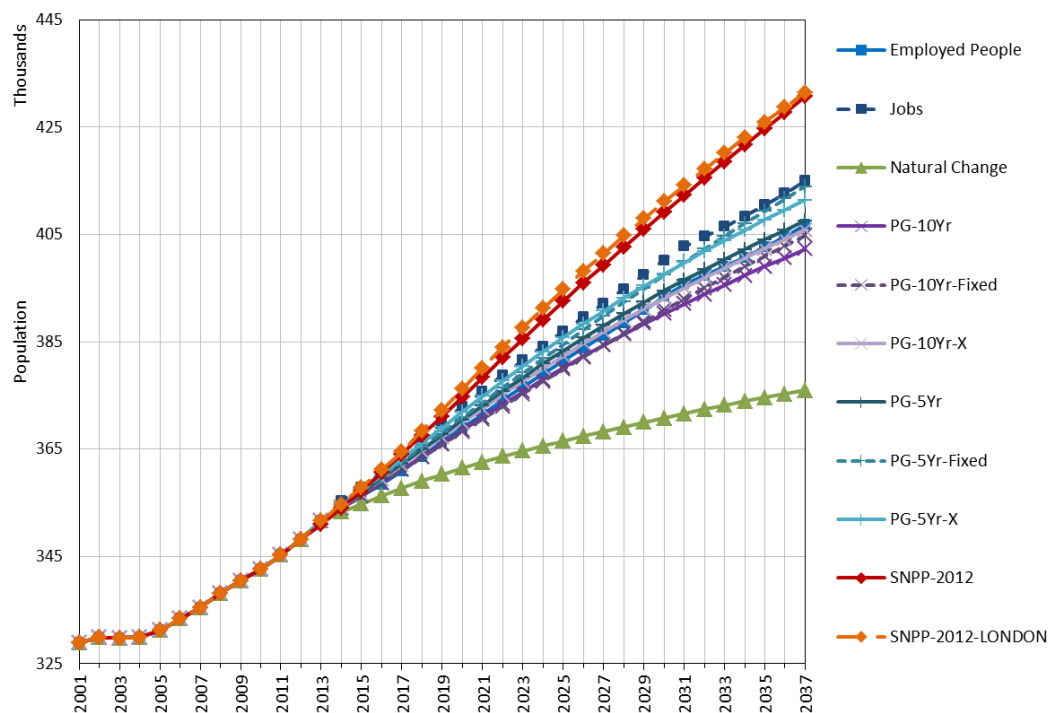
| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012 | 123,365 | 23.3% | 63,879 | 29.3% | 2,905 | 2,768 | 2,195 |
| SNPP-2012-LONDON | 123,161 | 23.3% | 64,139 | 29.5% | 2,896 | 2,779 | 2,233 |
| PG-5Yr-Fixed | 111,526 | 21.1% | 53,913 | 24.8% | 2,390 | 2,336 | 1,957 |
| PG-10Yr-Fixed | 103,078 | 19.5% | 50,272 | 23.1% | 1,999 | 2,179 | 1,810 |
| Jobs | 97,157 | 18.4% | 53,975 | 24.8% | 1,922 | 2,337 | 1,666 |
| PG-5Yr-X | 95,947 | 18.1% | 52,056 | 23.9% | 1,863 | 2,255 | 1,624 |
| PG-5Yr | 94,042 | 17.8% | 52,171 | 24.0% | 1,817 | 2,260 | 1,627 |
| PG-10Yr-X | 86,378 | 16.3% | 47,935 | 22.0% | 1,402 | 2,077 | 1,459 |
| PG-10Yr | 86,006 | 16.2% | 48,302 | 22.2% | 1,422 | 2,093 | 1,477 |
| Employed People | 86,005 | 16.2% | 49,422 | 22.7% | 1,532 | 2,140 | 1,464 |
| Natural Change | 36,919 | 7.0% | 32,928 | 15.1% | 0 | 1,424 | 553 |

Note: Household and dwelling estimates based on HH-12 assumptions

Harlow Joint Working Area

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HARLOW JOINT WORKING AREA



| Scenario | Change 2013 - 2037 | | | | Average per year | | |
|------------------|--------------------|---------------------|-------------------|---------------------|------------------|-----------|-------|
| | Population Change | Population Change % | Households Change | Households Change % | Net Migration | Dwellings | Jobs |
| SNPP-2012-LONDON | 79,896 | 22.7% | 43,348 | 29.6% | 1,765 | 1,873 | 1,410 |
| SNPP-2012 | 79,827 | 22.7% | 42,962 | 29.3% | 1,763 | 1,857 | 1,382 |
| Jobs | 63,423 | 18.0% | 36,659 | 25.0% | 1,159 | 1,583 | 1,066 |
| PG-5Yr-Fixed | 62,274 | 17.7% | 32,395 | 22.1% | 1,084 | 1,398 | 1,014 |
| PG-5Yr-X | 59,801 | 17.0% | 33,971 | 23.2% | 1,002 | 1,467 | 973 |
| PG-5Yr | 55,929 | 15.9% | 32,986 | 22.5% | 887 | 1,424 | 923 |
| Employed People | 55,196 | 15.7% | 33,269 | 22.7% | 869 | 1,436 | 922 |
| PG-10Yr-X | 54,226 | 15.4% | 31,608 | 21.6% | 718 | 1,365 | 891 |
| PG-10Yr-Fixed | 53,160 | 15.1% | 29,272 | 20.0% | 715 | 1,263 | 867 |
| PG-10Yr | 50,680 | 14.4% | 30,617 | 20.9% | 625 | 1,322 | 838 |
| Natural Change | 24,304 | 6.9% | 21,944 | 15.0% | 0 | 947 | 383 |

Note: Household and dwelling estimates based on HH-12 assumptions