

## Authority Monitoring Report 2020/21

### Errata Sheet

This errata note corrects an error relating to the retail baseline data recorded within the originally published Authority Monitoring Report 2021.

Table 19 (page 33) as published

<b>Retail Area</b>	<b>Total Recorded Floorspace (sqm)</b>	<b>Proportion of Floorspace Class A1 use</b>	<b>Predominant Use Class.</b>
6. The Vineyards	4,581	46.46%	A1 – shops
Total across all areas	230,929	47.6%	A1 – shops

Table 19 (page 33) corrected figures

<b>Retail Area</b>	<b>Total Recorded Floorspace (sqm)</b>	<b>Proportion of Floorspace Class A1 use</b>	<b>Predominant Use Class.</b>
6. The Vineyards	5,412	50.68%	A1 – shops
Total across all areas	231,761	47.7%	A1 – shops



# Authority Monitoring Report

Covering the period  
1 April 2020 – 31 March 2021  
Published March 2022

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# Section 1

## Background and Introduction

### What is the Authority Monitoring Report?

- 1.1 All local authorities are required to publish an annual Authority Monitoring Report (AMR). The principal function of an AMR is to monitor the production of the Council's Local Plan Documents against the Local Development Scheme (LDS) and to monitor the performance and effectiveness of the Council's planning policies in delivering the key objectives of the Local Plan.
- 1.2 It also includes information about Neighbourhood Plans, the Duty to Co-operate and the Community Infrastructure Levy (CIL).
- 1.3 This AMR covers the period from the 1 April 2020 to 31 March 2021, although where appropriate it will also include details up to the time of publication. Whilst this is the Council's fifteenth AMR, the format and content has changed to reflect the adoption of the Council's new Local Plan in May 2020. Where possible, performance has been assessed against indicators and targets in the Local Plan and where relevant, it has been compared to previous years. These changes make the structure of, and information in, the report more focused and transparent.
- 1.4 All previous AMR's are available to view on the City Council's website. Although a stand-alone Annual Monitoring Report was not published for the year 2011/12, the relevant data is included within the 2012/13 Authority Monitoring Report.

## Structure of the AMR

1.5 The remainder of this AMR is structured as follows:

### **Section 2 - Demographic and Economic Characteristics of Chelmsford**

- Key statistics and information from a range of sources to provide an overview of the population size, employment trends and house prices in Chelmsford.

### **Section 3 - Implementing the Local Development Scheme**

- This reports the progress in preparing and adopting the Local Plan and any supplementary planning documents over the monitoring year and measuring this progress against the milestones set out in the Local Development Scheme (LDS).

### **Section 4 - Neighbourhood Plans**

- Details of progress made with the development of Neighbourhood Plans.

### **Section 5 - Duty to Co-operate**

- Details of any activities or actions related to the Statutory Duty to Co-operate.

### **Section 6 - Community Infrastructure Levy (CIL)**

- Summary of how much the Council has received and spent in relation to the Chelmsford Community Infrastructure Levy (CIL) for the 2020/21 period.

### **Section 7 - Local Plan Policy Monitoring**

- This section monitors the key indicators as set out in the monitoring framework of the New Local Plan. The AMR does not attempt to measure and monitor each planning policy individually but focuses on monitoring key policy objectives which is broadly synonymous with the monitoring framework as shown in Appendix 1.

### **Section 8 - Appeals Monitoring**

- Analysis of all policies within the Local Plan that are monitored using appeal decisions.

## Section 2

### Demographic and Economic Characteristics of Chelmsford

Chelmsford covers an area of 133 sq. miles and is the 126th largest of 326 cities in England by area.



### Population



- The 2011 Census data shows the population of Chelmsford was recorded as 168,310 people.
- Mid years estimates for 2020 indicate the population of Chelmsford is now 179,549; an increase of 6.7 %
- In mid-2020 Chelmsford had a population density of 1,349 people per square mile.
- The population of Chelmsford is expected to reach 198,000 by 2036, an increase of some 18% in 25 years.
- The over 65's accounts for just over 19.4% of Chelmsford's population which is projected to grow faster than any other age group.
- The median age of 41.3 years within Chelmsford is slightly higher than the England Average of 40.3.

**Table 1 - Chelmsford City's Population 2011 – 2020**

Year	Population
2011	168,310
2012	169,335
2013	170,256
2014	171,633
2015	172,638
2016	174,089
2017	176,194
2018	177,079
2019	178,388
2020	179,549

Source: ONS Mid-Year Population Estimates

## House Prices



In 2020/21 all house types have seen a slight increase in the average price.

**Table 2 – Average House Prices in Chelmsford by Building Type**

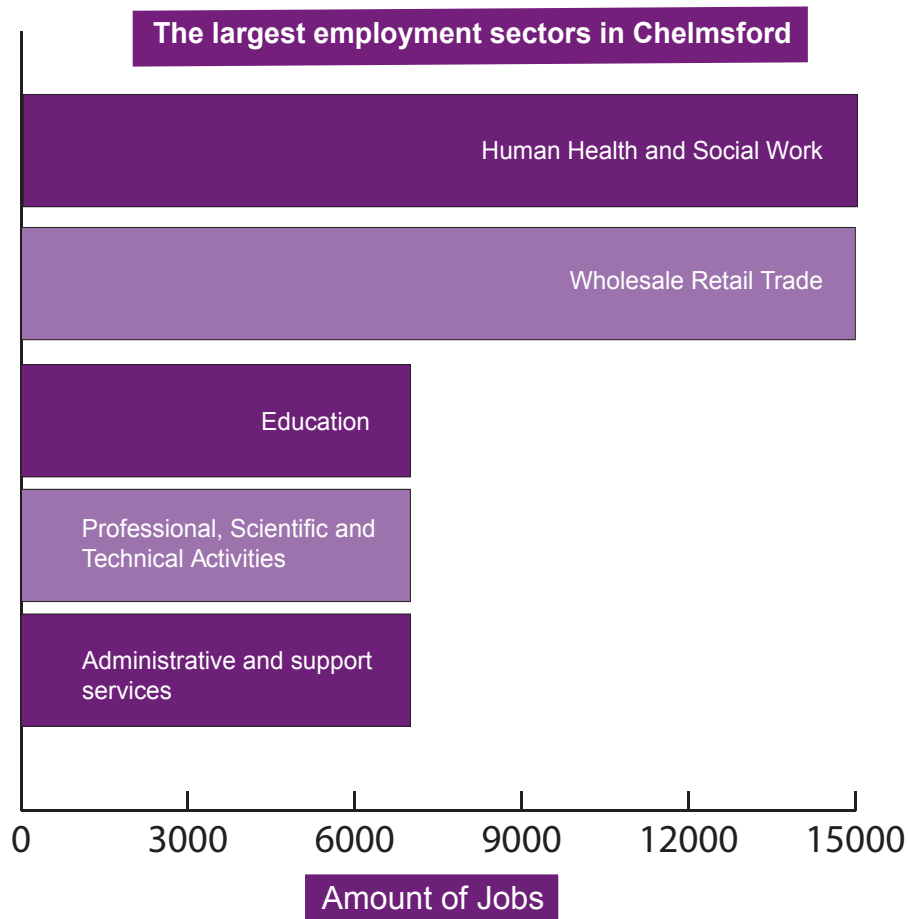
Year	Detached	Semi	Terraced	Flat
2010/11	£372,119	£220,548	£202,233	£134,115
2011/12	£392,137	£232,338	£191,945	£139,677
2012/13	£404,922	£258,000	£212,446	£127,458
2013/14	£379,593	£270,670	£220,632	£151,564
2014/15	£488,390	£302,770	£289,962	£187,233
2015/16	£573,612	£351,063	£303,782	£222,849
2016/17	£565,819	£367,692	£341,372	£219,704
2017/18	£553,859	£351,968	£314,908	£205,764
2018/19	£620,466	£382,255	£331,872	£230,529
2019/20	£547,214	£402,926	£332,500	£208,008
2020/21	£555,620	£410,319	£339,757	£208,109

## Local Economy

### Chelmsford Local Economy 2020/21

84.1% (92,800) of the population within the Chelmsford City Administrative area are economically active. This is 5.2% higher than 2019/20.

Of the 92,800 Chelmsford residents who are economically active, 87,400 (79.1%) are in employment. This is 2.2% higher than the average in the East of England and 4.7% higher than the national average.



- The average gross weekly earning of a full-time worker in the Chelmsford administrative area is £667.20. This is 4.3% higher than the 2019/20 Chelmsford average and is 6.1% higher than the current East of England average and 8.8% higher than the average for Great Britain.
- The claimant count for out of work benefits for people aged 16 + (which includes Job Seekers Allowance, National Insurance Credits and Universal Credit) in the Chelmsford City administrative area in September 2021 was 3.3%. This is lower than the East of England average of 4.2% and the national average of 5.0%.

Source: Nomis Official Labour Market Statistics 2021

- 2.1 There are approximately 9,500 businesses in Chelmsford. The majority of these are small medium enterprises (SMEs), with over 85% being micro businesses which employee between 0 – 9 employees. There are 35 large businesses in Chelmsford which employee 250+ people. Major international companies that have a significant presence in Chelmsford include Teledyne e2v, Visteon, Battelle, BAE Systems and Global Marine.
- 2.2 Chelmsford contributes over £4.5billion GVA to the national economy.
- 2.3 In 2021 Chelmsford was found to be the fourth best place to start a business outside of London, according to business bank account company Tide.



## Section 3

### Implementing the Local Development Scheme

- 3.1 The AMR reviews actual plan progress compared with the targets and milestones for Development Plan Documents (DPD) preparation as set out in the approved Local Development Scheme (LDS). It assesses where the City Council:
- has met the LDS targets and Milestones, is falling behind schedule, or will not meet targets with reasons for this and;
  - needs to update the Local Development Scheme particularly in light of the above. Where it is necessary to update the LDS, the steps and timetable needed for the revision of that scheme.
- 3.2 The position at 31<sup>st</sup> March 2021 for the Local Plan and its key evidence base documents is set out in Tables 3 and 4.

**Table 3 - Progress on Local Development Scheme Targets**

Milestones	Target	Achieved at 31.03.2021	Notes
<b>Local Development Scheme</b>			
Submission to Government	Mar 2005	Yes	Approved April 2005
First Review (December 2006)		Yes	Approved Jan 2007
Second Review		Yes	Approved Mar 2009
Third Review		Yes	Approved Mar 2013
Fourth Review		Yes	Approved July 2015
Fifth Review		Yes	Approved June 2016
Sixth Review		Yes	Approved October 2017
Seventh Review		Yes	Approved April 2018
Eighth Review	Nov 2021	N/A	Approved November 2021 <a href="https://www.chelmsford.gov.uk/planning-and-building-control/planning-policy-and-local-plan/local-development-scheme/">https://www.chelmsford.gov.uk/planning-and-building-control/planning-policy-and-local-plan/local-development-scheme/</a>
<b>Chelmsford Local Plan</b>			

Milestones	Target	Achieved at 31.03.2021	Notes
Issues and Options Public and Stakeholder Consultation (Regulation 18)	Nov 2015-Jan 2016	Yes	
Processing and Analysis of Representations	Feb-May 2016	Yes	
Consultation Feedback to Development Policy Committee	June 2016	Yes	
Preparation of Preferred Options Local Plan	Mar 2016-Feb 2017	Yes	
Consideration of Preferred Options Local Plan by the Council's Development Policy Committee	Mar 2017	Yes	
Public and Stakeholder Consultation (Regulation 18)	Mar- May 2017	Yes	
Processing and Analysis of Representations	May-July 2017	Yes	
Consultation Feedback to Development Policy Committee	July 2017	Yes	
Preparation of Pre-Submission Local Plan	July – Nov 2017	Yes	
Consideration of Pre-Submission Local Plan by Development Policy Committee	January 2018	Yes	
Public and Stakeholder Consultation (Regulation 19)	Jan – Mar 2018	Yes	
Processing and Analysis of Representations	Mar-May 2018	Yes	
Consultation Feedback to Development Policy Committee	May 2018	Yes	Achieved June 2018
Consideration of any Minor Modifications (if required)	May - June 2018	Yes	Achieved June 2018
Consideration of Submission Document by Development Policy Committee and Full Council	June 2018	Yes	DPC 7 June, Full Council 19 June 2018
Preparation of evidence for Independent Examination	June - Sept 2018	Yes	
Independent Examination Hearing Sessions	Sept – October 2018	Yes	Nov – Dec 2018
Consideration by Full Council	Nov 2018	Yes	May 2020

Milestones	Target	Achieved at 31.03.2021	Notes
Adoption	Dec 2018	Yes	Adopted May 2020
<b>Community Infrastructure Levy (CIL) Charging Schedule Review</b>			
Commence Preparation of Review Documents	January 2020		March 2020 CPB agreed review of CIL Charging Schedule to align with future review of the Local Plan

- 3.3 The Council adopted its new Local Plan in May 2020. Table 4 provides a list of Key Local Plan evidence base document. You can view all evidence base documents by visiting <https://www.chelmsford.gov.uk/planning-and-building-control/planning-policy-and-local-plan/adopted-local-plan/evidence-base/>

**Table 4 – Progress on Key Local Plan Evidence Base Documents**

Document	Key Stages/Dates	Progress at 31.03.2021
<b>Duty to Co-operate</b>		
Duty to Co-operate Scoping Report 2015	Approved by DPC July 2015	Published
Duty to Co-operate Scoping Report Consultation Statement	Approved by DPC November 2015	Published
Duty to Co-operate Strategy 2015	Final Strategy approved by DPC in March 2015	Published
Duty to Co-operate Strategy Equality Impact Assessment	Completed October 2014	Published
Duty to Co-operate Strategy Position Statement March 2017	Completed March 2017	Published
Statement of Common Grounds - Essex County Council, Braintree District Council, Basildon Borough Council, Uttlesford District Council, Harlow Council, Epping Forest District Council, Brentwood District Council, Maldon District Council, Rochford District Council, Castle Point Borough Council, Environment Agency, Anglian Water, Historic England, Natural England, Mid Essex Hospital Trust	Finalised across 2018/19	Published
<b>Development Standards</b>		
Open Space Studies 1-8	Approved by DPC September 2016	Published
<b>Economic</b>		
Chelmsford City Centre Office Market Review 2015	Report conducted by CBRE	Published
Chelmsford Retail Study Update 2015	Approved by DPC in September 2015	Published
Chelmsford Economic Study 2017	Approved by DPC May 2017	Published
<b>Environment and Heritage</b>		

Document	Key Stages/Dates	Progress at 31.03.2021
Heritage Assessments	Under preparation February – March 2017	Technical Note Published 2017
Landscape Sensitivity and Capacity Assessment	Considered by DPC March 2017	Published
Local Wildlife Sites Review 2016	Review approved summer 2016	Published
Strategic Flood Risk Assessment Appendix B and Main Report	Completed 2008	Published
Water Cycle Study	Report conducted by AECOM	Published
West End Vision	Consultation commenced March 2017	Adopted
<b>Population and Homes</b>		
Chelmsford City Council Gypsy, Traveller and Travelling Showpeople Accommodation Assessment Need Summary 2017	Chelmsford Report considered at DPC February 2017	Published
Housing Capacity in Chelmsford Urban Area	Considered by DPC September 2016	Published
Objectively Assessed Housing Need Study November 2016	Updated OAHN approved by DPC November 2016	Update published
SHMA Update 2015	Approved by DPC March 2016	Update published
SHELAA Viability Study/Sites and Maps	Update published annually	Published
Local Plan Viability Study including CIL viability review	Published January 2018	Post IDP viability update published June 2018
<b>Sustainability Appraisal and Habitat Regulations Assessment</b>		
SA Scoping Report 2015	Published for Consultation July 2015	Published
Issues and Options SA Report 2015	Published for Consultation November 2016	Published
Preferred Options SA Report	Published for Consultation March 2017	Published
Pre-submission SA Report	Published for Consultation January 2018	Published
<b>Infrastructure</b>		
Infrastructure Delivery Plan Update	Published June 2019	Published

- 3.4 Further evidence based documents will be prepared to support the City Council's review of the Local Plan and will be available to view online by visiting <https://www.chelmsford.gov.uk/planning-and-building-control/planning-policy-and-local-plan/local-plan-review-2022/>

## Section 4

### Neighbourhood Plans

- 4.1 Community-led planning gives rights and powers for communities to get more involved in planning for their areas. It is optional, and is led by a town or parish council, or a community organisation. They can take the lead in creating neighbourhood development plans, community plans and orders for planning in their area.
- 4.2 The relevant legislation and guidance is contained within:
- The Planning and Compulsory Purchase Act 2004
  - The Town and Country Planning Act 1990
  - The Neighbourhood Planning (General) Regulations 2012
  - The Neighbourhood Planning Act 2017
  - The National Planning Policy Framework (NPPF)
- 4.3 A neighbourhood development plan – known as a neighbourhood plan – is a planning document which sets out policies for development and use of land in a neighbourhood.
- 4.4 Neighbourhood plans, and other community plans or orders, become part of the Local Plan when complete, with equal legal status. The City Council helps during the preparation stage, and then after submission carries out the remaining stages. The following is a summary of the steps needed to produce a plan.
- Preparation – Neighbourhood Plan Area designation by the City Council
  - Preparation – Group develops the plan in consultation with the community
  - Group formally consults on draft plan (Regulation 14)
  - Group amends plan and submits to the City Council
  - The City Council formally consults (Regulation 16)
  - The City Council appoints Examiner and provides submitted documents and Regulation 16 responses
  - Examiner's report received and approved
  - Referendum in Neighbourhood Area
  - The City Council formally 'makes' plan as part of the Local Plan

- 4.5 During the monitoring period, there were eight neighbourhood plans in development in the Chelmsford City area. These are listed in table 5 below. You can view the application and map for each one and also visit their websites by visiting [www.chelmsford.gov.uk/communityplans](http://www.chelmsford.gov.uk/communityplans)

**Table 5 - Neighbourhood Plans in progress**

Parish	Designation	Stage
Boreham	Designated January 2017	Preparation Stage
Broomfield	Designated March 2016	Preparation Stage
Danbury	Designated March 2016	Preparation Stage
East Hanningfield	Designated September 2019	Preparation Stage
Little Baddow	Designated January 2017	Preparation Stage
Sandon	Designated October 2017	Preparation Stage
South Woodham Ferrers	Designated January 2016	Regulation 14 and 16 consultation complete, Examiner appointed
Writtle	Designated January 2017	Regulation 14 consultation complete. Regulation 16 consultation until April 2021

- 4.6 Community groups can also prepare a Neighbourhood Development Order or a Community Right to Build Order. There were no groups preparing these in the Chelmsford City area during the monitoring period.

## Section 5

### Duty to Co-operate

- 5.1 Chelmsford City Council is committed to co-operating with other bodies on strategic planning matters.
- 5.2 Legislation and national planning policy (listed below) requires strategic policy-making authorities to co-operate with each other, and other bodies, when preparing or supporting the preparation of policies which address strategic matters that cross administrative boundaries. This includes those policies contained in local plans (including minerals and waste plans), spatial development strategies, and marine plans. The relevant legislation and guidance is contained within:
- The Planning and Compulsory Purchase Act 2004;
  - The Localism Act 2011;
  - The Town and Country Planning (Local Planning) (England) Regulations 2012; and
  - The NPPF
- 5.3 The City Council has undertaken a considerable amount of engagement activity and discussion with neighbouring local authorities, both individually and as part of joint working arrangements on a sub-regional basis, during the monitoring period.

### Duty to Co-operate Matters

- 5.4 Duty to co-operate activity is focused around the development and examination of a local plan. One of the legal tests, and one of the first issues addressed, is whether a Council has complied with the duty to co-operate.
- 5.5 Since the Local Plan was adopted in May 2020, the City Council has continued working constructively with nearby planning authorities on their own local plan preparation and continued on-going dialogue to develop strategic approaches and deliver projects through its joint working arrangements.

### Supplementary Planning Documents

#### *East Coast Recreational disturbance Avoidance and Mitigation Strategy SPD – adopted*

#### *May 2020*

- 5.6 This was developed in partnership with Natural England and 11 other Essex Councils, with consultation carried out in the previous monitoring period. It delivers strategic mitigation for potential cumulative effects that a number of plans, policies, activities and developments can have on the coastal region.
- 5.7 It was adopted across the partner authorities, all of whom are duty to co-operate bodies, in May 2020.

***Making Places SPD – adopted January 2021***

- 5.8 This SPD seeks to promote and secure high-quality sustainable new development. Consultation took place in October and November 2020. Responses were received from duty to co-operate bodies including Historic England and Essex County Council, whose comments were used to help finalise the SPD; and Highways England, Transport for London, and Natural England who supported the document.

***Planning Obligations SPD – adopted January 2021***

- 5.9 This SPD sets out the Council's approach towards seeking planning obligations which are needed to accompany new development.
- 5.10 Public consultation took place in October and November 2020. Responses were received from duty to co-operate bodies including Essex County Council whose comments were used to help finalise the SPD.

**Table 6 - Duty to Co-operate Consultations the City Council has responded to**

Organisation	Consultation	Date
Highways England	Lower Thames Crossing	July 2020
Highways England	A12 Widening Statement of Community Consultation	February 2021
Uttlesford District Council	Statement of Community Involvement	November 2020
Marine Management Organisation	Marine Plan Monitoring	November 2020
Essex County Council	Sustainable Modes of Transport Consultation	November 2020

**Table 7 - Other collaborative work undertaken**

Topic	Co-operation group	Position
Healthcare provision	Mid Essex Clinical Commissioning Group	Quarterly meetings
Livewell Initiative	All 13 Essex local authorities plus health organisations	Ongoing
Sustainable travel	Improving movement around the City	Quarterly meetings
Public transport	Chelmsford and Braintree Public Transport Group	Quarterly meetings
Climate change	Essex Climate Change Commission	Ongoing
Strategic growth	North Essex Economic Board	Ongoing



Topic	Co-operation group	Position
Strategic growth	East of England Strategic Spatial Planning Officers Liaison Group	Ongoing
Strategic Growth	Braintree and Chelmsford Planning Portfolio Holders Meetings	Twice a year meetings
Rural housing	Rural Housing Advisory Group	Quarterly meetings
Community led Housing	Eastern Community Homes	Quarterly meetings
Housing	Essex and Suffolk Enablers Group	Quarterly meetings
Various topics including GTAA Transit Study	EPOA	Quarterly meetings

## Section 6

### Community Infrastructure Levy (CIL)

- 6.1 The Community Infrastructure Levy (commonly referred to as CIL) allows local planning authorities to raise funds from developers who are undertaking new building projects in their area.
- 6.2 CIL is applied as a charge per square metre and is payable for developments in Chelmsford providing new residential or retail floorspace.
- 6.3 The CIL Charging Schedule came into effect in Chelmsford on 1 June 2014 and applies to all development permitted after this date.
- 6.4 The funds raised will be used to provide infrastructure which is needed in order to support the growth of the area administered by Chelmsford City Council. This could be for new or improved roads, parks, schools and other infrastructure.
- 6.5 The CIL Regulations require 15% of CIL receipts to be passed to the local town or parish council for the area where the development takes place, with a limit of £100 per council tax dwelling in the parish during the financial year. Where a Neighbourhood Development Plan is in place this increases to 25% with no limit specified. There are no areas in Chelmsford at present where a Neighbourhood Development Plan has been made (adopted) at the time that this AMR relates to.
- 6.6 To ensure that the levy is open and transparent, charging authorities (in this case Chelmsford City Council) must publish a report on the levy on their website by 31<sup>st</sup> December each year, for the previous financial year.
- 6.7 This report covers the period from 01 April 2020 to 31 March 2021. Further information regarding CIL income can be found within the Council's Infrastructure Funding Statement (IFS) by visiting <https://www.chelmsford.gov.uk/planning-and-building-control/community-infrastructure-levy/how-we-spend-cil/>

Table 8 – Community Infrastructure Levy (CIL) Monitoring Report 2020/21

	Amount re- ceived (£) (a)	Retained from previous years (£) (b)	Expenditure (£) (c)	Retained at end of 202/21 (£) (a+b+c)
Main CIL Fund (table 9)	3,757,495	15,974,356	81,041	19,650,810
Areas with no Parish Council (table 11)	400,278	1,641,784	176,908	1,865,154
Parish and Town Council's (Table 10)	271,281	350,212	506,278	115,215
Local surplus*	-	145,944	-	145,944
Administration (1.4% of CIL received)	62,193	-	62,193	-
<b>TOTAL</b>	<b>4,491,247</b>	<b>18,112,296</b>	<b>826,420</b>	<b>21,777,123</b>

6.8 \*Transfers to Parish and Town Council's are subject to an upper limit in each financial year. The surplus created is subject to its own spending process.

Table 9 - Main CIL Fund 2020/21

Receipts (£)		(£)
<b>Receipts</b>		
Cash		3,757,495
<b>TOTAL</b>		<b>3,757,495</b>
<b>Expenditure</b>		
Infrastructure:		
Wayfinding Phase 2		34,136
Cycling Infrastructure		46,905
<b>TOTAL</b>		<b>81,041</b>
<b>Allocated but not spent</b>		
Infrastructure:		
Cycling Infrastructure		53,095
Tindal Square Public Realm		1,600,000
Main Road/Hospital Approach Broomfield Junction		97,000
Sutherland Lodge GP Surgery Refurbishment		525,000
Chelmer Waterside Infrastructure		5,050,000
<b>TOTAL</b>		<b>7,325,095</b>

Table 10 – Parish and Town Council's 2020/21

Parish/Town Council	Received (£)	Retained from previous years (£)	Transferred to Local Council (£)	Retained at end of 2020/21 (pending transfer in 2021/22 (£)
Boreham	120,273	59,641	179,914	-
Broomfield	-	107,768	107,768	-
Chignal	4,913	28,262	28,262	4,913
Danbury	11,040	8,848	13,004	6,884
East Hanningfield	764	266	1,030	-
Galleywood	2,789	701	701	2,789
Good Easter	-	-	-	-
Great Baddow	1,976	1,859	2,309	1,526
Great Waltham	-	-	-	-
Great & Little Leighs	45,899	57,199	57,199	45,899
Highwood	-	-	-	-
Little Baddow	-	44	44	-
Little Waltham	2,798	-	1,755	1,043
Margaretting	-	-	-	-
Mashbury	-	-	-	-
Pleshey	-	-	-	-
Rettendon	13,431	4,313	7,265	10,479
Roxwell	7,598	5,346	6,566	6,378
Runwell	6,047	4,969	10,027	989
Sandon	1,860	-	946	914
South Hanningfield	4,163	3,363	4,801	2,725
South Woodham Ferrers	2,023	518	518	2,023
Springfield	8,968	22,876	31,844	-
Stock	22,767	28,125	29,052	21,840
West Hanningfield	2,161	-	873	1,288
Woodham Ferrers & Bicknacre	11,046	13,409	18,932	5,523
Writtle	765	2,703	3,468	-
<b>TOTAL</b>	<b>271,281</b>	<b>350,212</b>	<b>506,278</b>	<b>115,215</b>

Table 11 – Areas with no Parish/Town Council (CIL Neighbourhoods)

Neighbourhood	Received (£)	Retained from previous years (£)	Expenditure (£)	Retained end of 2020/21 (£)
Central (Marconi, Moulsham & Central, Waterhouse Farm)	393,719	1,663,475	68,000	1,989,194
North East (The Lawns, Trinity)	414	47,713	-	48,127
North West (St. Andrews, Patching Hall)	1,154	88,516	-	89,670
South (Goat Hall, Moulsham Lodge)	4,992	66,928	-	71,920
<b>TOTAL</b>	<b>400,279</b>	<b>1,866,632</b>	<b>-</b>	<b>2,198,911</b>

Table 12 – Funding allocated and spent

	(£)
Infrastructure:	
<b>Central</b>	
Sanctus New Premises Refurbishment	43,000
Age Concern Extension	25,000
<b>TOTAL</b>	<b>68,000</b>

## Section 7: Local Plan Policy Monitoring

### Securing the Right Types of Homes

#### Requirements:



- 7.1 To meet the full objectively assessed housing need in the period 2013-2036 the Local Plan makes provision for a minimum of 18,515 net new homes at an average annual rate of 805 new homes per year.
- 7.2 To meet the identified need for Gypsies and Travellers as defined by national planning policy for the period 2016-2036, the Local Plan identifies a site that will deliver 9 permanent pitches.
- 7.3 To meet the identified need for Travelling Showpeople as defined by national planning policy for the period 2016-2036, the Local Plan identifies developments that will deliver 24 permanent plots.
- 7.4 The Spatial Strategy sets out the scale and distribution of new development across Chelmsford during the Local Plan period up to 2036.
- 7.5 New development allocations are focused on the three Growth Areas of Central and Urban Chelmsford, North Chelmsford and South and East Chelmsford.
- 7.6 Strategic Growth sites will be delivered in accordance with masterplans approved by the Council.
- 7.7 Windfall sites are expected to be a reliable source of housing supply during the period of the Local Plan.
- 7.8 The Local Plan requires a mix of housing to meet the different needs of the community, including an indicative mix for market homes; an appropriate supply and mix of affordable homes; a proportion of accessible homes; a proportion of self-build homes and Specialist Residential Accommodation.
- 7.9 There are also possibilities for small-scale rural exception sites providing affordable homes to meet identified local needs in locations where there are policies of constraint.
- 7.10 These requirements are principally set out in **Local Plan Policies**:
  - S6 – Housing and Employment Requirements
  - S7 – The Spatial Strategy
  - DM1 – Size and Type of Housing
  - DM2 – Affordable Housing and Rural Exception Sites
  - DM3 – Gypsy, Traveller and Travelling Showpeople Sites

7.11 In the monitoring year 2020 to 2021 the following has been achieved:

**Table 13 - Key Indicators for Securing the Right Types of Homes**

Description	Output
Number of net new dwellings	829
Number of net new permanent Gypsy and Traveller pitches	2
Number of net new permanent Travelling Showpeople plots	0
Number of existing Gypsy, Traveller and Travellings showpeople pitches and plots approved for a change of use to other uses	0
Number of Masterplans approved by the Council	3 – Strategic Growth Site 2: West Chelmsford, Strategic Growth Site 8: North of Broomfield, Strategic Growth Site 10: North of South Woodham Ferrers
Planning permissions granted for Strategic Growth sites:	
1. Central and Urban Chelmsford	0
2. North Chelmsford	0
3. South and East Chelmsford	0
Planning permissions for windfall sites	67 sites amounting to 254 dwellings

Net additional dwellings permitted by size and type:

Tenure	Total Permitted	Total Permitted %	Target
Market			
1 bed	70	36%	6.2%
2 bed	55	28%	28.0%
3 bed	18	9%	46.3%
4 bed+	54	27%	18.5%
Affordable Homes			
1 bed	12	46.1%	No target associated with affordable home ownership as demand-led
2 bed	14	53.9%	
3 bed	0	0%	
4 bed+	0	0%	
Affordable homes for rent			
1 bed	3	6.4%	22.5%
2 bed	33	70.2%	53.6%
3 bed	11	23.4%	14.2%
4 bed	0	0.0%	9.7%

Net additional dwellings permitted<sup>1</sup> by size and type:

Number and type of dwellings on developments of 10 or more dwellings not achieving M4(2)	13 market flats (9 one bed and 2 two bed) on one approval.
Number of new affordable dwellings on developments of 30 or more dwellings achieving M4(3)	12
Number of self-build homes achieved on development of more than 100 dwellings	0
Number and type of Specialist Residential Accommodation achieved on development of more than 100 dwellings	0
Net affordable housing completions on threshold sites	262
Number of appeal decisions relating the supply of affordable housing on threshold sites or rural housing exception sites	0

<sup>1</sup>Table 6 of the Local Plan states completed dwellings but on a scheme basis this is better monitored through permissions data to provide an accurate overview, especially where larger phased sites provide completions over more than one monitoring year.



7.12 A summary of the targets that these policies strive for is detailed below in Table 14.

**Table 14 – Policy Targets for Securing the Right Types of Homes**

Target	Output	Target/ Commentary	Trigger for Action
805 new net new dwellings per annum	829	Target achieved for 20/21, no action necessary at this stage	No
21,872 net new dwellings by 2036	7,015 since 2013	Housing Trajectory indicates target will be met	No
9 net new Gypsy and Traveller pitches by 2036	2	18/01476/FUL to be implemented before the end of 2021 to achieve this target	No
24 net new Travelling Showpeople plots by 2036	0	Plots are all allocated within the strategic sites of the Local Plan	No
No net loss of Gypsy and Traveller Pitches or Travelling Showpeople plots	0 lost	No action required	No
Growth Area 1 – 3,619 net new homes and 5 Travelling Showperson plots completed	361 dwellings (96 from windfalls)	No action required; figures indicate target will be met by 2036	No
Growth Area 2 – 4,793 net new homes; 14 Travelling Showperson plots and 10 Gypsy and Traveller Pitches completed	373 dwellings (5 from windfalls)	No action required; figures indicate target will be met by 2036	No
Growth Area 3 – 1,167 net new homes and 5 Travelling Showperson plots completed	95 dwellings (29 from windfalls)	No action required; figures indicate target will be met by 2036	No
Windfall Allowance of 1,200 net new homes between 2021-2036	134 Windfall Completions	No action required	No
Appropriate mix of dwellings on development of 10 or more dwellings (permissions – against DM1 table)	1 bed 36% 2 bed 28% 3 bed 9% 4 bed 27%	Target met for 2 bed dwellings only	No

Target	Output	Target/ Commentary	Trigger for Action
50% of dwellings to be constructed to meet M4(2) on development of 10 or more dwellings (permissions)	6 applicable approvals - 5 achieved target	The scheme where this key indicator was not achieved was for the conversion and extension of a listed building to form 13 flats. It was considered that the integrity of the listed building and the design of its extension was an overriding factor against this policy requirement.	No
5% of new affordable dwellings to meet M4(3) on developments of 30 or more dwellings	0% achieved	As reserved matters applications are not included to avoid double counting, permission 19/00842/FUL is the only scheme to be permitted in the monitoring year for 30 or more units and includes on-site affordable provision. However, no units of M4(3) specification are being delivered on-site.	Yes
5% self-build homes on developments of more than 100 dwellings	0 permitted	Since policy adoption, there have been no schemes of 100 or more dwellings for which the policy could be applied to.	No
Appropriate provision of Specialist Residential Accommodation on development of more than 100 dwellings	0 permitted	Since policy adoption, there have been no schemes of 100 or more dwellings for which the policy could be applied to.	No

Target	Output	Target/ Commentary	Trigger for Action
35% affordable homes on sites of 11 or more dwellings	34%	<p>179 dwellings were approved on threshold sites.</p> <p>The 179 total dwellings figure relates to 4 sites – Morelands Industrial Estate, Sadlers House, 73 Springfield Road and Land adjacent to 73 Springfield Road. Negotiations regarding the first two sites resulted in a commuted sums in lieu of on-site provision of indexed link contributions totalling £236,100. The site at 73 Springfield Road was largely negotiated before the adoption of the 11-dwelling threshold in the current Local Plan and was considered alongside the enhanced provision on the neighbouring site – Land adjacent to 73 Springfield Road. This site secured 35% affordable housing but was purchased by a Registered Provider and was able to secure grant funding to provide the whole site as affordable housing.</p> <p>Reserved matters applications for additional affordable housing were approved in this monitoring period but are not included in these figures to avoid double counting.</p>	Yes
Not to exceed 50% of market housing on rural exception sites	0 permitted	No rural exception sites permitted in monitoring period	No

## **Contingency / Actions**

- 7.13 Although there is significant variation in the percentage of permissions granted for one bed and three bed market homes compared to the indicative mix supporting Policy DM1, the difference does not exceed the 15% threshold for all dwelling sizes. This Target will continue to be monitored and re-assessed as part of the review of the Local Plan when a new Strategic Housing Market Assessment is undertaken.
- 7.14 Although more than 20% of threshold sites have achieved less than 35% affordable housing provision, this output does not reflect the financial sums in lieu of on-site affordable housing that have been secured on two of the four sites. One off-site contribution was agreed because of a viability assessment and the other was considered preferable given the low number of integrated one bed flatted dwellings on site. These circumstances are unique to the two sites, and when combined with the 100% affordable housing delivery secured on one of the other sites, the overall output is 34%. The Local Plan review scheduled to commence in 2022, will consider the type and quantum of affordable housing secured through Policy DM2.
- 7.15 The Target of 5% of new affordable dwellings to meet M4(3) on developments of 30 or more dwellings was not secured on one permission because of a separate arrangement being negotiated regarding the parking provision, which in turn enabled a higher proportion of affordable housing to be secured. This arrangement was unique to this site and its location, therefore, the circumstances that have led to the trigger in this instance should not occur again. Consequently, whilst the trigger has been met it is not considered necessary to justify a review of this policy requirement. This Target will continue to be reviewed to ensure the action was unique to the arrangements and location of the referenced planning permission.

## Securing New Infrastructure



### Requirements:

- 7.16 New development must be supported by the provision of infrastructure, services and facilities that are identified as necessary to serve its needs. Such infrastructure must be provided in a timely and, where appropriate, phased manner to serve the occupants and users of the development.
- 7.17 The Local Plan identifies required infrastructure to support sustainable development and categorises these under the following headings: transport and highways; flood risk management; community facilities; green infrastructure and natural environment; historic environment; and utilities.
- 7.18 Infrastructure is secured through the use of planning conditions and/or planning obligation and/or financial contributions.
- 7.19 These requirements are set out in **Local Plan Policies**:
- S9 – Infrastructure Requirements
  - S10 – Securing Infrastructure and Impact Mitigation

### Key Indicators:

- 7.20 A summary of the key indicators, policies and the output for the monitoring year 2020/21 are detailed below in Tables 15 and 16.

**Table 15 – Policy Targets for Securing New Infrastructure**

Description	Output
Infrastructure phasing for the Strategic Growth Sites in the Infrastructure Delivery Plan (IDP)	All sites on track, with exception of Strategic Growth Sites 1 and 6 that have had bespoke revisions made
Key infrastructure identified in adopted masterplans on Strategic Growth Sites	3 masterplans adopted in monitoring year – Strategic Growth Site 2: West Chelmsford, Strategic Growth Site 8: North of Broomfield, Strategic Growth Site 10: North of South Woodham Ferrers
Planning Permissions granted on Strategic Growth Sites	0 – applications submitted on Strategic Growth Sites pre and post monitoring period
Key infrastructure secured through Planning Obligations on Strategic Growth Sites	0 – Key Infrastructure secured pre and post monitoring period

**Table 16 – Policy Targets for Securing New Infrastructure**

Target	Output	Target Progress	Trigger for Action
<b>Strategic Growth Site 1 – Chelmsford Urban Area</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Infrastructure requirements have been revised and included within the Chelmer Waterside Development Framework document that was approved in October 2021.  Footbridges identified within the IDP have been secured through permission 18/01326/FUL, approved prior to this monitoring year.	Until the impact of the infrastructure changes identified in the Chelmer Waterside Development Framework Document have been fully assessed, it is not considered necessary to explore the impact of any changes in the type and timing of the key infrastructure delivery; nor any actions that may or may not be required to mitigate these.	Yes
<b>Strategic Growth Site 2 – West Chelmsford</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Masterplan referenced 18/00001/MAS was approved on 26 January 2021 and secures all the infrastructure requirements set out in the IDP with exception of dedicated bus link into Urban Area.	The masterplan was approved without the dedicated bus link following further consideration of its planning merits.	Yes

Target	Output	Target Progress	Trigger for Action
<b>Strategic Growth Site 3 – East of Chelmsford</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Masterplans referenced 20/00003/MAS and 21/00003/MAS were approved on 8 June 2021 and 16 November 2021 respectively and secure all the infrastructure requirements set out in the IDP.	No Change  The masterplans do not include detail on S106 requirements. These instead form part of pre-app/application negotiations	No
<b>Strategic Growth Site 6 – North East of Chelmsford</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Infrastructure requirements will be identified within a bespoke IDP for the site. This document along with the masterplan and other associated documents for the Chelmsford Garden Community (Strategic Growth Site 6) are in development and have not yet been formally submitted. Expected to be submitted mid-2022.	The bespoke IDP will set out a revised amount, type and phasing of key infrastructure required on site. Details of which are to be confirmed when this revised IDP is submitted.	No
<b>Strategic Growth Site 7 – Great Leighs</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Awaiting submission of masterplan document, expected February 2022.	No Change	No

Target	Output	Target Progress	Trigger for Action
<b>Strategic Growth Site 8 – North of Broomfield</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Masterplan referenced 20/00001/MAS was approved on 8 September 2020 and secures all the infrastructure requirements set out in the IDP.  Following this, applications 20/02064/OUT and 21/00881/FUL (both pending consideration) go into further detail regarding the access route; financial contributions required; early years, primary and secondary year provision; play equipment; and community centre to be provided.	No Change	No
<b>Strategic Growth Site 10 – North of South Woodham Ferrers</b>  Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted masterplans and planning obligations secured through section 106 agreements	Masterplan referenced 20/00002/MAS was approved on 2 March 2021 and secures all the infrastructure requirements set out in the IDP.	No Change	No

### Contingency / Actions

- 7.21 Until the impact of the infrastructure changes identified in the Chelmer Waterside Development Framework Document have been fully assessed, it is not considered necessary to explore the impact of any changes in the type and timing of the key infrastructure delivery; nor any actions that may or may not be required to mitigate these.
- 7.22 An additional cycleway and footway connection has been added in lieu of the bus link on Strategic Growth Site 2 which provides another connection for active travel to Avon Road and Chelmsford Urban Area. Therefore, no further actions are considered necessary.



## Securing Economic Growth

### Requirements:



- 7.23 To meet employment growth forecasts, the Local Plan makes provision for 55,000sqm of net additional business floorspace – specifically, Class B<sup>3</sup> floorspace or other Sui Generis floorspace of a similar nature.
- 7.24 Existing Employment Areas and Rural Employment Areas identified are safeguarded for employment uses, unless reasonably demonstrated otherwise.
- 7.25 To meet identified retail need, the Local Plan makes provision for up to 13,400sqm additional convenience retail floorspace in Chelmsford up to 2036.
- 7.26 Local Plan Policies seek to strengthen the varied roles and functions of the City Centre, Town Centre and Neighbourhood Centres. Primary and secondary retail frontages identified are safeguarded for primarily retail uses, unless criteria is met to demonstrate appropriateness otherwise.
- 7.27 The Spatial Strategy sets out the scale and distribution of new employment and retail development across Chelmsford during the Local Plan up to 2036.
- 7.28 New development allocations are focused on the three Growth Areas of Central and Urban Chelmsford, North Chelmsford and South and East Chelmsford.
- 7.29 These requirements are principally set out in **Local Plan Policies**:
- S6 – Housing and Employment Requirements
  - S7 – The Spatial Strategy
  - S8 – Delivering Economic Growth
  - S12 – Role of the City, Town and Neighbourhood Centres
  - DM4 – Employment Areas and Rural Employment Areas
  - DM5 – Primary and Secondary Frontages in Chelmsford City Centre & South Woodham Ferrers, Neighbourhood Centres and Upper Floors

### Employment & Retail Baselines:

- 7.30 A baseline dataset across all Employment Areas was collected in 2019, whilst baseline datasets across all Rural Employment Areas and identified Retail Areas were not fully collected until Autumn 2021. This is because of the COVID-19 pandemic which meant that due to safety concerns, site visits to collect the data ceased in Spring 2020.
- 7.31 To remain consistent, the baseline datasets collected in 2021 have detailed uses as per the Use Class Order prior to the 2020 update. This approach has also enabled measurement against the adopted Local Plan policies.

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<sup>3</sup>as per the Town and Country Planning (Use Classes) (England) Regulations prior to the 2020 amendment.

Table 17 - Summary of the Employment Areas Baseline

Employment Area	Total Recorded Floorspace (sqm)	Proportion of Floorspace in Employment use	Predominant Use Class
1. Banters Lane	3,194	100%	B8 – storage and distribution
2. Drakes Lane	6,771	89.36%	B8 – storage and distribution
3. Regiment Business Park	6,687	72.32%	Sui generis
4. Boreham Industrial Estate	5,477	90.7%	B2 – general industrial
5. Colchester Road & Drovers Way	13,025	70.58%	Sui generis
6. Springfield Business Park	106,807	94.53%	B8 – storage and distribution
7. Chelmsford Business Park	30,898	98.25%	B1(a) – offices
8. Hedgerows Business Park	12,686	96.72%	B1(a) – offices
9. Dukes Park Industrial Estate	96,811	85.51%	B8 – storage and distribution
10. Ashby House & Hoffmans Way	8,749	51.36%	Unoccupied
11. Brook Street	7,431	100%	B2 – general industrial
12. Eastwood House	11,065	87.12%	B1(a) – offices
13. Kingsdale & Eckersley Road	5,749	67.1%	Mix of Classes A and D
14. Navigation Road	2,750	67.69%	B2 – general industrial
15. Coval Wells	10,621	48.01%	Unoccupied
16. Waterhouse Business Park	50,224	98.62%	Mix of B1-B8 use
17. Bilton Road	16,438	85.96%	Sui Generis
18. Waterhouse Business Centre	5,113	76.56%	B1(a) – offices
19. Widford Road	100,028	89.87%	B2 – general industrial
20. New London Road & Parkway	23,261	61.44%	B1(a) – offices
21. Beehive Business Centre	3,290	63.1%	Mix of Classes A and D
22. Beehive Lane Works	2,306	91.88%	B8 – storage and distribution
23. Royal British Legion	2,670	100%	B2 – general industrial
24. Church Street & The Bringey	7,792	81.04%	B8 – storage and distribution
25. Chelmsford Office and Technology Park, and Essex Healthcare Park	22,456	44.95%	Unoccupied
26. Rignals Lane Industrial Park	6,412	93.32%	B8 – storage and distribution

Employment Area	Total Recorded Floorspace (sqm)	Proportion of Floorspace in Employment use	Predominant Use Class
27. Temple Wood Industrial Park	9,485	100%	Mix of B1-B8 use
28. East Hanningfield Industrial Estate	6,565	88.95%	Mix of B1-B8 use
29. Eastern Industrial Estate	29,290	91.72%	B2 – general industrial
30. Saltcoats Industrial Estate	19,124	96.04%	Mix of B1-B8 use
31. Western Industrial Estate	15,085	85.35%	B2 – general industrial
32. Mayphil industrial estate	5,802	74.79%	B8 – storage and distribution
Total across all areas	656,651	95.88%	B8 – storage and distribution

**Table 18 - Summary of the Rural Employment Areas Baseline**

Rural Employment Area	Total Recorded Floorspace (sqm)	Proportion of Floorspace in Employment use	Predominant Use Class
1. Ash Tree Farm	1,554	83.67%	B8 – storage and distribution
2. Boldings Hatch Farm	569	100%	B1(a) – offices
3. Boyton Hall Farm	5,899	83.66%	B8 – storage and distribution
4. Land Adjacent to Bumpstead's Cottage	653	89.86%	B8 – storage and distribution
5. Little Boyton Hall Farm	9,417	100%	B8 – storage and distribution
6. Oaklands Farm Estate	2,288	87.64%	B8 – storage and distribution
7. Old Park Farm Business Centre	2,000	91.12%	B1(a) – offices
8. Phillows Farm	604	86.69%	B1(a) – offices
9. Reeds Farm	4,110	76.1%	D2 – Assembly and Leisure
10. Runwell Hall Farm	4,008	90.67%	Mix of B1-B8 Use
11. Warner's Farm	992	74.09%	B8 – storage and distribution
12. The Warren Estate	3,000	88.14%	B8 – storage and distribution
13. Whitbreads Business Centre	520	82.91%	B1(a) – offices
14. White House Farm	1,383	54.93%	Unoccupied
15. Windsor Trading Estate	3,786	100%	Mix of B1-B8 Use
16. Woodlands	2,214	100%	B1(a) – offices
Total across all areas	42,998	89.52%	B8 – storage and distribution

Table 19 - Summary of the Retail Areas Baseline

Retail Area	Total Recorded Floorspace (sqm)	Proportion of Floorspace Class A1 use	Predominant Use Class
1. Chelmsford City Centre	168,610	42.43%	A1 – shops
2. South Woodham Ferrers Town Centre	18,180	60.23%	A1 – shops
3. Beaulieu Neighbourhood Centre	2,621	25.9%	D1/D2 – non-residential institutions & assembly and leisure
4. Chelmer Village Neighbourhood Centre	7,959	89.25%	A1 – shops
5. Gloucester Avenue	1,961	75.08%	A1 – shops
6. The Vineyards	4,581	46.46%	A1 – shops
7. Newlands Spring	3,824	89.96%	A1 – shops
8. Warwick Parade & Hullbridge Road	2,277	65.53%	A1 – shops
9. Gandalf's Ride	503	28.56%	A4 – drinking establishments
10. Bodmin Road & Torquay Road	1,134	46.49%	A1 – shops
11. Byron Road	327	66.8%	A1 – shops
12. Corporation Road	283	64.63%	A1 – shops
13. Dorset Avenue	280	72.63%	A1 – shops
14. Forest Drive	601	60.7%	A1 – shops
15. Havengore	740	40.55%	A1 – shops
16. Hylands Parade	416	89.17%	A1 – shops
17. Kings Road	1,183	84.58%	A1 – shops
18. Meadgate Avenue	1,082	63.7%	A1 – shops
19. Melbourne Avenue	1,396	39.75%	A1 – shops
20. Meon Close	254	58.63%	A1 – shops
21. Robin Way	323	32.73%	A5 – hot food takeaways
22. Sunrise Avenue	206	100%	A1 – shops
23. Trent Road	494	61.01%	A1 – shops
24. Waterhouse Lane	180	68.3%	A1 – shops
25. Broomfield Parade	1,681	42.41%	A1 – shops
26. Woodhall Parade	496	85.79%	A1 – shops
27. Clematis Tye Parade	522	69.65%	A1 – shops
28. Augustine Way, Bicknacre	185	100%	A1 – shops
29. The Larches, Boreham	435	85.53%	A1 – shops

Retail Area	Total Recorded Floorspace (sqm)	Proportion of Floorspace Class A1 use	Predominant Use Class
30. Eves Corner, Danbury	2,810	54.14%	A1 – shops
31. Watchouse Road, Galleywood	763	58.67%	A1 – shops
32. Downham Road, Ramsden Heath	791	4.6%	A4 – drinking establishments
33. Mill Road, High Street & The Square, Stock	1,078	43.2%	A1 – shops
34. Long Brandocks, Writtle	406	86.94%	A1 – shops
35. The Green, Writtle	2,368	34.11%	A1 – shops
36. The Street, Roxwell	341	25.22%	A4 – drinking establishments
Total across all areas	230,929	47.6%	A1 – shops

7.32 Since the employment and retail developments delivered within the monitoring year 2020 to 2021 predominately predate the baselines for which they would have been measured against, the monitoring indicators below that are focussed on net employment and retail floorspace gained or lost have been calculated using the permissions granted across the monitoring period, as opposed to completions.

### Key Indicators:

7.33 In the monitoring year 2020 to 2021 the following has been achieved:

**Table 20 – Key Indicators for Securing Economic Growth**

Description	Output
Net additional employment floorspace permitted including by type	Class B1: <b>(3,914)</b> sqm Class B2: <b>(4,837)</b> sqm Class B8: <b>(69)</b> sqm Flexible and/or Mixed: 1,513sqm  Net loss of employment floorspace: <b>(7,307)</b> sqm

Description	Output
Employment land availability by type	<p>The baselines for all allocated Employment Areas and Rural Employment Areas, detailed within the tables above, provide a representation of the amount of land in employment use.</p> <p>In the monitoring year, planning permission has been granted the following floorspace for each class B use:</p> <p>Class B1: 1,411sqm  Class B2: 1,070sqm  Class B8: 887sqm  Flexible and/or Mixed: 2,288sqm</p> <p>Total employment floorspace: 5,656sqm</p>
Loss of employment floorspace by type	<p>Employment space had been <b>lost</b> to the following classes:</p> <p>Class A: 0sqm  Note that following the Use Class Order 2020 Amendments, certain retail (former Class A uses) and employment (certain Class B uses are interchangeable without requiring permission, the figure above is solely based upon permissions granted.</p> <p>Class C: 9,888sqm</p> <p>Other*: 3,075sqm  (*including Sui Generis, demolition without replacement, and unspecified uses)</p> <p>Total employment floorspace <b>lost</b>: 12,963sqm</p>
Net gain and/or loss of allocated Employment Areas from and/or for non-employment uses	<p>Springfield Business Park: 70sqm of Class B1 <b>lost</b> to Sui Generis</p> <p>Dukes Park Industrial Estate: 775sqm of Flexible Class B space <b>lost</b> to Other use (ancillary parking facility)</p> <p>Widford Industrial Estate: 446sqm of Class B2 lost to Sui Generis use; 724sqm of Class B2 lost to Other use (ancillary trade yard)</p> <p>Total employment floorspace <b>lost</b>: 2,015sqm</p>

Description	Output
Amount of different types of uses permitted on ground floors within primary frontages in Chelmsford City Centre & South Woodham Ferrers Town Centre	No permissions granted in the monitoring period
Amount of different types of uses permitted on ground floors within secondary frontages in Chelmsford City Centre & South Woodham Ferrers Town Centre*	Class A1: <b>(231)</b> sqm Class A2: <b>(54)</b> sqm Class A3: <b>(121)</b> sqm Class A4: 140sqm Class A5: 0sqm Flexible and/or Mixed: 135sqm  Net loss of retail floorspace: <b>(131)</b> sqm
Amount of different types of uses permitted on ground floors within secondary shopping frontages outside of the Primary Shopping Area	No permissions granted in the monitoring period
Amount of different types of uses permitted on ground floors within Neighbourhood Centres	Class A1: 156sqm Class A2: <b>(97)</b> sqm Class A3: 97sqm Class A4: 0sqm Class A5: 0sqm Flexible and/or Mixed: 0sqm  Net gain of retail floorspace: 156sqm

7.34 A summary of the targets that these policies strive for is detailed below in Table 21.

**Table 21 – Policy Targets for Securing Economic Growth**

Target	Output	Target Progress	Trigger for Action
55,000sqm of net new employment floorspace by 2036	7,307sqm Class B floorspace lost through permissions granted in the monitoring year	Have not yet received applications on the proposed employment floorspace as set out within the Local Plan allocations.	No



Target	Output	Target Progress	Trigger for Action
Up to 13,400sqm of additional convenience retail floorspace by 2036	100sqm Class A floorspace lost through permissions granted in the monitoring year	Have not yet received applications on the proposed retail floorspace as set out within the Local Plan allocations.	No
No loss of allocated employment areas for non-employment uses	3 allocated employment areas had a loss of Class B use	All losses have been to a Sui Generis use of a similar or contributing employment nature. As per Policy DM4, loss to this use is acceptable and not considered a loss of employment use.	No
80% of ground floor primary retail frontage in Class A1 uses in Chelmsford City Centre and South Woodham Ferrers Town Centre	No loss through permissions granted within monitoring year	Baseline data identifies 67.07% as A1 use	N/A
60% of ground floor secondary retail frontage in Class A1 in Chelmsford City Centre and South Woodham Ferrers Town Centre	Net loss of 96sqm of Class A1 floorspace in the monitoring year	Baseline data identifies 42.81% as A1 use	N/A
60% of ground floor secondary retail frontage in Class A1 uses outside of the Primary Shopping Areas	No loss through permissions granted within monitoring year	Baseline data identifies 26.58% as A1 use	N/A
80% of ground floor primary retail frontage in Class A1 uses in Neighbourhood Centres	Net gain of 156sqm Class A1 floorspace in the monitoring year	Beaulieu, Gloucester Avenue and The Vineyards are identified within the baseline data to have less than 80% Class A1 use.	No
Growth Area 1 – 9,000sqm office and business and up to 11,500sqm food retail	N/A	Awaiting planning applications	No
Growth Area 2 – 45,000sqm office and business	N/A	Awaiting planning applications	No
Growth Area 3 – 1,000sqm office and business and 1,900 food retail	N/A	Awaiting planning applications	No



## **Contingency / Actions**

- 7.35 In light of the 2020 amendment of the Use Class Order that saw Classes A and B1 revoked and the creation of Class E that now encompasses these uses, a policy review is necessary in due course to revise the approach of protecting retail and employment uses across the administrative area.
- 7.36 It has been observed that the dynamic of retail allocations is changing as a consequence of the pandemic. This, alongside the changes to the Use Classes Order, has resulted in some fundamental changes to the demand and functionality of these facilities which will need to be monitored as the Council reviews the Local Plan.
- 7.37 The Council will continue to monitor permissions received for new retail or employment use or change of use permissions into/out of retail or employment use across the administrative area.

## Protecting the Countryside



### Requirements:

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- 7.38 Sustainable development needs to be balanced against the loss of the best and most versatile agricultural land. The Local Plan anticipates that identified development will result in a loss of approximately 2.5% of the total Grade 2 agricultural land within the administrative area and 2.2% of the total Grade 3 agricultural land.
- 7.39 The need for development in the countryside must be balanced against any adverse impact on the different roles and character of the countryside.
- 7.40 The Local Plan specifies strict conditions for development – whether new, change of use, infilling or extensions – to be allowed within the Green Belt, Green Wedge and Rural Areas. Policies regarding these designations aim to support thriving rural communities, and open up green networks whilst ensuring a level of safeguarding against urban sprawl, and any adverse impact to the character and appearance of these areas.
- 7.41 These requirements are principally set out in **Local Plan Policies**:
- S4 – Conserving and Enhancing the Natural Environment
  - S7 – The Spatial Strategy
  - S11 – The Role of the Countryside
  - DM6 – New Buildings within the Green Belt
  - DM7 – New Buildings and Structures in the Green Wedge
  - DM8 – New Buildings and Structures in the Rural Area
  - DM9 – Infilling in the Green Belt, Green Wedge and Rural Area
  - DM10 – Change of Use (Land and Buildings) and Engineering Operations
  - DM11 – Extensions to Existing Buildings within the Green Belt, Green Wedge and Rural Area
  - DM12 – Rural and Agricultural/Forestry Workers' Dwellings

**Key Indicators:**

7.42 The majority of these policies are monitored through analysis of appeal decisions which is commented upon in Section 8. The remaining key indicators, targets and output observed through the monitoring year 2020 to 2021 are listed below in Tables 22 and 23.

**Table 22 – Remaining Key Indicators for Protecting the Countryside**

Description	Output
Planning permission for windfall sites where part of the site is Grade 3a or above and is in agricultural use	0
Area of Grade 3a or above agricultural land lost to agricultural use as a result of all development	0

**Table 23 – Targets and Progress for Protecting the Countryside**

Target	Output	Target Progress	Trigger for Action
Area of Grade 3a or above agricultural land lost from windfall development remains less than or equal to 3% of the total Grade 3a land or above in Chelmsford as at the beginning of the Local Plan period (excluding allocated sites)	No change	No change	No
All permissions granted for development are in accordance with the policy (in relation to Policies DM6, DM7, DM8, DM9, DM10, DM11 and DM12)	Combined total of 10 appeals	Refer to Section 8 – Appeal Decisions	No

**Contingency / Actions**

7.43 There is no contingency / action required at this stage against any of the policies relating to protecting the countryside.

## Protecting the Historic Environment



### Requirements:

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- 7.44 The historic environment makes a positive contribution to the character and distinctiveness of Chelmsford through its diversity and quality of heritage assets. The Local Plan sets out the Council's aims to conserve and enhance the historic environment through designation and review of Conservation Areas; preservation and enrichment of Listed Buildings, Scheduled Monuments and Registered Parks and Gardens; and maintenance of the Heritage at Risk Register and Local Buildings at Risk Register.
- 7.45 In determining applications, the impact of a proposal on the significance of Designated and Non-Designated Heritage Assets and any harm to these assets that may occur is balanced against the perceived benefits of the scheme. Account is also taken for any archaeological importance on the proposal site, and where possible, an approach will be taken to protect, preserve and/or enhance these features.
- 7.46 These requirements are set out in **Local Plan Policies**:
- S3 – Conserving and Enhancing the Historic Environment
  - DM13 – Designated Heritage Assets
  - DM14 – Non-Designated Heritage Assets
  - DM15 – Archaeology

### Key Indicators:

- 7.47 The majority of these policies are monitored through analysis of appeal decisions which is commented upon in Section 8. The remaining key indicators, targets and output observed through the monitoring year 2020 to 2021 are listed below in tables 24 and 25.

**Table 24 - Remaining Key Indicators for Protecting the Historic Environment**

Description	Output
Number of Conservation Area Appraisals and Management Plans completed	0
Number of Parishes assessed for the Register of Buildings of Local Value	0
Number of sites and buildings added to National Heritage at Risk Register	1
Number of sites and buildings removed from the National Heritage at Risk Register	1
Number of sites and buildings added to the local Buildings at Risk Register	3
Number of sites and buildings removed from the local Buildings at Risk Register	1

**Table 25 – Targets and Progress for Protecting the Historic Environment**

Target	Output	Target Progress	Trigger for Action
Completion of two Conservation Area Appraisals and Management Plans each year	Not achieved 2020/21	Due to the impact of COVID-19 and staff resourcing issues it has not been possible to complete the appraisals as the focus of the Heritage Officer has been on dealing with planning applications, pre application advice and appeals.	Yes
Completion of two Parish assessments for the Register of Buildings of Local Value per year	Not achieved 2020/21	Due to the impact of COVID-19 and staff resourcing issues it has not been possible to complete the appraisals as the focus of the Heritage Officer has been on dealing with planning applications, pre application advice and appeals.	Yes
Production of the National Heritage at Risk Register annually	Achieved 2020/21	On track	No

Target	Output	Target Progress	Trigger for Action
Production of a local Buildings at Risk Register annually	Achieved 2020/21	On track	No
Removal of two sites or buildings per annum from the local Buildings at Risk Register	Not achieved 2020/21	Due to the impact of COVID-19 and staff resourcing issues it has not been possible to complete the appraisals as the focus of the Heritage Officer has been on dealing with planning applications, pre application advice and appeals.	Yes
All permissions granted for development are in accordance with the policy (in relation to Policies DM13, DM14 and DM15)	Combined total of 3 appeals	Refer to Section 8 – Appeal Decisions	No

### Contingency / Actions

- 7.48 Although there has been limited progress on the annual Conservation Area Appraisals and Parish assessments for the Register of Buildings of Local Value for the reasons given, some background research has been commenced which will enable this activity to be progressed in 2022/23. In addition, a Conservation Area enhancement budget (of £15,000 per year) exists and this has been effectively used in 2020/2021 to grant fund a range of projects that either enhance some of the City's Conservation Areas or to support essential repairs to Listed Buildings. The Council's Principal Heritage Officer continues to provide expert advice regarding planning applications within the City's Conservation Areas and to Listed Buildings.

## Protecting the Natural Environment



### Requirements:

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- 7.49 The Local Plan sets out the need to address climate change and move towards a lower carbon future for Chelmsford through sustainable development. New development should not create or worsen flood risks either in the vicinity of development or elsewhere. Development permitted within areas of flood risk are also required to provide appropriate mitigation/management measures.
- 7.50 Development must not result in the unacceptable harm to the health of a preserved tree, trees in a Conservation Area or Registered Park and Garden, preserved woodlands, ancient woodlands, or any other landscape features of importance to the character/appearance of the area.
- 7.51 The Council have a duty to protect sites of international, national, regional, and local nature conservation importance. Where appropriate, contribution from developers is secured for mitigation measures identified in the Essex Recreational disturbance Avoidance and Mitigation Strategy (RAMS).
- 7.52 The Local Plan sets out the Council's aspirations to implement a green infrastructure network and encourage city greening and the incorporation of multifunctional greenspace to provide for biodiversity, recreation, and sustainable transport.
- 7.53 New development should minimise pollution of the natural environment through the use of sustainable drainage systems (SuDS). The provision of renewable and low carbon energy schemes is encouraged so long as there are no unacceptable levels of harm to residential living environments, historic environments, natural environments, the character of the area, or highways safety.
- 7.54 These requirements are set out in **Local Plan Policies**:
- S2 – Addressing Climate Change and Flood Risk
  - S4 – Conserving and Enhancing the Natural Environment
  - DM16 – Ecology and Biodiversity
  - DM17 – Trees, Woodland and Landscape Features
  - DM18 – Flooding/SuDS
  - DM19 – Renewable and Low Carbon Energy

### Key Indicators:

7.55 All of these policies are monitored through analysis of appeal decisions which is commented upon in section 8.

7.56 A summary of the targets that these policies strive for is detailed below in Table 26.

**Table 26 – Targets and Progress for Protecting the Natural Environment**

Target	Output	Target Progress	Trigger for Action
All permissions granted for development are in accordance with the policy (in relation to Policies DM16, DM17, DM18 and DM19)	Combined total of 0 appeals	Refer to Section 7 – Appeal Decisions	No

### Contingency / Actions

7.57 There is no contingency / action required at this stage against any of the policies relating to protecting the natural environment.



## Delivering and Protecting Community Facilities



### Requirements:

- 7.58 Community assets are an important part of the fabric of communities and include the provision of health, education, social, sports and leisure, parks and green space, arts and cultural facilities. The Local Plan sets out the importance of community assets in providing sustainable development and the need to ensure that existing assets are protected and/or enhanced, as appropriate.
- 7.59 These requirements are set out in **Local Plan Policies**:
- S5 – Protecting and Enhancing Community Assets
  - DM20 – Delivering Community Facilities
  - DM21 – Protecting Community Facilities
  - DM22 – Education Establishments

### Key Indicators:

- 7.60 All of these policies are monitored through analysis of appeal decisions which is commented upon in Section 8.
- 7.61 A summary of the targets that these policies strive for is detailed below in Table 27.

**Table 27 – Policy Targets for Delivering and Protecting Community Facilities**

Target	Output	Target Progress	Trigger for Action
All permissions granted for development are in accordance with the policy (in relation to Policies DM20, DM21 and DM22)	Combined total of 0 appeals	Refer to Section 8 – Appeal Decisions	No

### Contingency / Actions

- 7.62 There is no contingency / action required at this stage against any of the policies relating to delivering and protecting community facilities.

## Making Places

### Requirements:



- 7.63 New development is to be of a high quality, attractive, safe and well-connected; make efficient use of resources and addressing climate change; and improve residents' quality of life, health and well-being. Through planning policies and proposals that shape future development, the Council seek to mitigate and adapt to climate change.
- 7.64 New dwellings shall meet the Building Regulations optional requirement for water efficiency of 110 litres per person per day.
- 7.65 Residential development is to provide Electric Vehicle (EV) charging points at the rate of 1 charging point per dwelling and/or 1 charging point per 10 spaces where off-road parking is unallocated, whilst non-residential development is to provide EV charging points equivalent to 10% of the total parking provision.
- 7.66 All new non-residential buildings with a floor area exceeding 500sqm shall achieve a minimum BREEAM rating of 'Very Good'.
- 7.67 All new residential development must adhere to established standards regarding privacy and quality of the living environment, private amenity space, natural light, open space, internal space, and recycling and waste.
- 7.68 Evidence is required from applicants where planning proposals do not adhere to the vehicle parking standards set out within the Essex Parking Standards – Design and Good Practice (2009).
- 7.69 All permissions granted for new buildings above 5 storeys or above 16m high are in accordance with the policy specification regarding location, scale, frontage, visibility, architectural quality and design, context, impact upon microclimates, public realm enhancement, security, and accessibility.
- 7.70 These requirements are set out in Local Plan Policies:
- S2 – Addressing Climate Change and Flood Risk
  - DM23 – High Quality and Inclusive Design
  - DM24 – Design and Place Shaping Principles in Major Development
  - DM25 – Sustainable Buildings
  - DM26 – Design Specification for Dwellings
  - DM27 – Parking Standards
  - DM28 – Tall Buildings

7.71 The majority of these policies are monitored through analysis of appeal decisions which is commented upon in Section 8. The remaining key indicators observed through the monitoring year 2020 to 2021 are listed below in Table 28.

**Table 28 – Key Indicators for Making Places**

Description	Output
Number of non-residential buildings with a floor area in excess of 500sqm achieving a minimum BREEAM rating of 'Very Good'	1
Number of dwellings not achieving Building Regulations optional requirement for water efficiency of 110 litres/person/day <sup>1</sup>	18
Number of EV charging points for new residential dwellings	173 approved; 148 from net new dwellings and 25 from replacement dwelling approvals.
Percentage of EV charging points for non-residential buildings	0 – no applicable permissions within monitoring period
Number of dwellings achieving the Nationally Described Space Standards	445

7.72 Note that the indicators above are better monitored through permissions data rather than completions to provide an accurate overview, especially where larger phased sites provide completions over more than one monitoring year.

7.73 A summary of the targets that these policies strive to achieve is detailed below in Table 29.

**Table 29 – Key Indicators for Making Places**

Target	Output	Target Progress	Trigger for Action
All new non-residential buildings with a floor area in excess of 500sqm achieve a minimum BREEAM rating of 'Very Good'	Achieved in year 2020/21	On track	No
All new dwellings should meet the Building Regulations optional requirement for water efficiency of 110 litres/person/day <sup>4</sup>	18/269 = 6.69%	The 18 non-compliant dwellings occurred during the transition period of adopting the new policy.	No

Target	Output	Target Progress	Trigger for Action
Residential development should provide EV charging point infrastructure at the rate of 1 charging point per unit (for a dwelling with dedicated off-road parking) and/or 1 charging point per 10 spaces (where off-road parking is unallocated)	Achieved in year 2020/21	All applicable approvals achieved target.	No
Non-residential development should provide charging points equivalent to 10% of the total parking provision	0	No applicable permissions within monitoring period	No
All new dwellings achieve the Nationally Described Space Standards	Achieved in year 2020/21	On track	No
All permissions granted for new development are in accordance with the policy (in relation to Policies DM23, DM24, DM26, DM27 and DM28)	Combined total of 5 appeals	Refer to Section 8 - Appeal Decisions	No

### Contingency / Actions

7.74 There is no contingency / action required at this stage against any of the policies relating to Making Places.

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<sup>4</sup> Policy introduced at Local Plan adoption date of 27/05/2020, so compliance has been calculated against the number of dwellings permitted from this point to the end of the 2020/21 monitoring year.

## Protecting Living and Working Environments



### Requirements:

- 7.75 An essential part of high-quality design is to safeguard the living and working environments of existing and future residents. Developments should not be overbearing or overshadowing; should be compatible with existing/neighbouring uses; and should avoid unacceptable levels of polluting emissions. Additional considerations are required for proposals on/near hazardous substance sites or Air Quality Management Areas.
- 7.76 These requirements are set out in **Local Plan Policies**:
- DM29 – Protecting Living and Working Environments
  - DM30 – Contamination and Pollution

### Key Indicators:

- 7.77 All of these policies are monitored through analysis of appeal decisions which is commented upon in Section 8.
- 7.78 A summary of the targets that these policies strive for is detailed below in Table 30.

**Table 30 – Policy Targets for Protecting Living and Working Environments**

Target	Output	Target Progress	Trigger for Action
All permissions granted for development are in accordance with the policy (in relation to Policies DM29 and DM30)	Combined total of 3 appeals	Refer to Part 2 Section 2 – Appeal Decisions	No

### Contingency / Actions

- 7.79 There is no contingency / action required at this stage against any of the policies relating to protecting living and working environments.

# Section 8

## Appeals Monitoring

### Monitoring of Policies - Appeal Decisions

- 8.1 Planning appeals are conducted by the Planning Inspectorate, an independent national body which is separate from the Council. An applicant whose planning application has been refused by the Council has the right to make an appeal to the Inspectorate within six months of the application decision date.
- 8.2 Between 1 April 2020 and 31 March 2021, 68 appeals have been determined. Of these 46 were dismissed, 17 were allowed and 5 were issued a split decision.
- 8.3 All appeals that are allowed by the Planning Inspectorate are reviewed on a quarterly basis to ensure all policies are regularly monitored.
- 8.4 Within the Monitoring Framework of the Local Plan several policies are monitored specifically by appeal decisions only. For these policies the trigger for action applies where 2 or more appeals are allowed by the Planning Inspectorate.
- 8.5 A breakdown of the policies monitored by appeals and any applicable appeal decisions are listed below in Table 31. It should be noted that one appeal decision can make reference to more than one policy.

**Table 31 – Appeal Decisions by Policy**

Local Plan Policy	Number of Appeals Allowed	Trigger/Action Required
DM2 – Affordable Housing and Rural Exception Sites	0	No
DM6 – New Buildings in the Green Belt	4	Appeals did not criticise the wording of the policy and were allowed based simply on difference of opinion. No action required.
DM7 – New Buildings and Structures in the Green Wedge	1	No
DM8 – New Buildings and Structures in the Rural Area	1	No
DM9 – Infilling in the Green Belt, Green Wedge and Rural Area	0	No
DM10 – Change of Use (Land and Buildings) and Engineering Operations	1	No

Local Plan Policy	Number of Appeals Allowed	Trigger/Action Required
DM11 – Extensions to Existing Buildings within the Green Belt, Green Wedge and Rural Area	3	These appeals were allowed by the same Inspector who advised they were not made aware of Policy DM11. No criticism of policy wording.
DM12 – Rural and Agricultural/ Forestry Workers’ Dwellings	0	No
DM13 – Designated Heritage Assets	3	Appeals did not criticise the wording of the policy and were allowed based simply on difference of opinion. No action required.
DM14 – Non-Designated Heritage Assets	0	No
DM15 - Archaeology	0	No
DM16 – Ecology and Biodiversity	0	No
DM17 – Trees, Woodland and Landscape Features	0	No
DM18 – Flooding/SuDS	0	No
DM19 – Renewable and Low Carbon Energy	0	No
DM20 - Delivering Community Facilities	0	No
DM21 – Protecting Community Facilities	0	No
Policy DM22 – Education Establishments	0	No
DM23 - High Quality and Inclusive Design	4	Appeals did not criticise the wording of the policy and were allowed based simply on difference of opinion. No action required.
DM24 – Design and Place Shaping Principles in Major Developments	0	No
DM26 – Design Specification for Dwellings	1	No
DM27 – Parking Standards	0	No

Local Plan Policy	Number of Appeals Allowed	Trigger/Action Required
DM28 - Tall Buildings	0	No
DM29 – Protecting Living and Working Environments	3	Appeals did not criticise the wording of the policy and were allowed based simply on difference of opinion. No action required.
DM30 – Contamination and Pollution	0	No





# Appendix 1

## Appendix 1 – Local Plan Monitoring Framework

**Table 6 : Monitoring Framework**

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Strategic Policy S1 - Spatial Principles	All	Covered by other indicators within the monitoring framework	-	-	-
Strategic Policy S2 - Addressing Climate Change and Flood Risk	1,5	Covered by other indicators within the monitoring framework	-	-	-
Strategic Policy S3 - Conserving and Enhancing the Historic Environment	1, 7	<p>Number of Conservation Area Appraisals and Management Plans completed</p> <p>Number of Parishes assessed for the Register of Buildings of Local Value</p> <p>Number of sites and buildings added to National Heritage at Risk Register</p> <p>Number of sites and buildings removed</p>	<p>Completion of two Conservation Area Appraisals and Management Plans per year.</p> <p>Completion of two Parish assessments for the Register of Buildings of Local Value per year.</p> <p>Production of the National Heritage at Risk Register annually.</p> <p>Production of a local</p>	<p>(1) Failure to complete two Conservation Area Appraisals and Management Plans each year.</p> <p>(2) Failure to complete two Parish assessments for the Register of Buildings of Local Value each year.</p> <p>(3) Failure to remove two sites or buildings from the updated local Buildings at Risk Register each year.</p>	<p>(1 - 3) Consider how the Council can contribute to measures to improve the protection and enhancement of the character and setting of Listed Buildings, Conservation Areas, Scheduled Monuments and Registered Parks and Gardens.</p> <p>(1 - 3) Consider how the Council can contribute to measures to improve the protection of significant non-designated heritage assets.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
		<p>from the National Heritage at Risk Register</p> <p>Number of sites and buildings added to the local Buildings at Risk Register</p> <p>Number of sites and buildings removed from the local Buildings at Risk Register</p>	<p>Buildings at Risk Register annually.</p> <p>Removal of two sites or buildings per annum from the local Buildings at Risk Register.</p>		<p>(3) Consider how the Council can contribute to measures to improve the condition of the "at risk" heritage assets.</p> <p>(1 - 3) Consider whether the Policy requirement itself needs to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>
Strategic Policy S4 - Conserving and Enhancing the Natural Environment	1, 6, 7	Covered by other indicators within the monitoring framework	-	-	-
Strategic Policy S5 - Protecting and Enhancing Community Assets	1, 6	Covered by other indicators within the monitoring framework	-	-	-

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Strategic Policy S6 - Housing and Employment Requirements	1, 3	Number of net new dwellings Number of net new Gypsy and Traveller pitches Number of net new Travelling Showpeople plots Net additional employment floorspace completed including by type	805 net new dwellings per annum.  21,872 net new dwellings by 2036.  9 net new Gypsy and Traveller pitches by 2036.  24 net new Travelling Showpeople plots by 2036.  55,000sqm of net new employment floorspace by 2036.  Up to 13,400sqm of additional convenience retail floorspace by 2036.	(1) Failure to deliver 95% of the number of net new homes required over a 3-year rolling period as published annually by the Ministry for Housing, Communities and Local Government in the Housing Delivery Test.  (2) Failure to deliver 85% of the number of net new homes required over a 3-year rolling period as published annually by the Ministry for Housing, Communities and Local Government in the Housing Delivery Test.  (3) Failure to deliver 75% of the number of net new homes required over a 3-year rolling period (when the transitional arrangement has ended) as published annually by the Ministry for Housing, Communities and Local	(1 & 2) Publish an Action Plan setting out key reasons for the situation and actions the Council and other parties need to take.  (2) Plan for a 20% buffer on the Council's five year housing land supply, if necessary by bringing additional sites forward into the supply.  (3) Instigate a full or focused formal review of the Local Plan.  (4) Refreshing the SHELAA to identify potentially suitable and available pitches for Gypsy and Travellers.  (5) Refreshing the SHELAA to identify potentially suitable and available plots for Travelling Showpeople.  (6) Refreshing the SHELAA to identify potentially



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				<p>Government in the Housing Delivery Test.</p> <p>(4) Failure to deliver the 9 net new Gypsy and Traveller pitches in accordance with the Local Plan Trajectory.</p> <p>(5) Failure to deliver 24 net new Travelling Showpeople plots in accordance with the Local Plan Trajectory.</p> <p>(6) Failure to deliver 55,000 sqm of net new employment floorspace in accordance with the Local Plan Trajectory.</p> <p>(7) Failure to deliver up to 11,500 sqm of additional convenience retail floorspace within the City Centre or Designated Centres within the Chelmsford Urban Area in accordance with the Local Plan Trajectory.</p>	<p>suitable and available employment floorspace.</p> <p>(7 &amp; 8) Refreshing the SHELAA to identify potentially suitable and available convenience retail floorspace.</p> <p>(2 - 8) Consider whether the Policy requirement itself needs to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				(8) Failure to deliver 1,900 sqm of additional convenience retail floorspace at South Woodham Ferrers in accordance with the Local Plan Trajectory.	
Strategic Policy S7 - The Spatial Strategy	1, 3, 5, 6, 7, 8, 9	<p>Number of Masterplans approved by the Council</p> <p>Planning Permissions granted for Strategic Growth Sites</p> <p>Planning permissions for windfall sites where part of the site is Grade 3a or above and is in agricultural use</p> <p>Area of Grade 3a or above agricultural land lost to agricultural use as a result of all development</p>	<p><u>Growth Area 1:</u></p> <p>Net new homes – 3,619</p> <p>Travelling Showpeople Plots – 5</p> <p>Office and Business sqm – 9,000</p> <p>Food Retail sqm – up to 11,500</p> <p><u>Growth Area 2:</u></p> <p>Net new homes – 4,793</p> <p>Travelling Showpeople Plots –</p>	<p>(1) Growth Area 1 is not delivering net new homes, Travelling Showpeople plots, office and business and food retail as set out in the Local Plan Trajectory.</p> <p>(2) Growth Area 2 is not delivering net new homes, Travelling Showpeople plots, office and business and food retail as set out in the Local Plan Trajectory.</p> <p>(3) Growth Area 3 is not delivering net new homes, Travelling Showpeople plots, office and business and food retail as set out in the Local Plan Trajectory.</p>	<p>(1, 2 &amp; 3) Consider the reasons for any imbalance in delivery compared to the targets and whether there are any obstacles to delivery affecting sites and / or particular forms of development on particular sites in particular locations.</p> <p>(1, 2 &amp; 3) Consider whether the Policy requirement itself needs to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p> <p>(4) Review the Windfall Allowance from 2021</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			<p>14</p> <p>Gypsy and Traveller Pitches – 10</p> <p>Office and Business sqm – 45,000</p> <p><u>Growth Area 3:</u></p> <p>Net new homes – 1,167</p> <p>Travelling Showpeople Plots – 5</p> <p>Office sqm – 1,000</p> <p>Food retail sqm – 1,900</p> <p><u>Growth Areas 1 – 3:</u></p> <p>Windfall Allowance 2021-2036 – 1,200</p>	<p>(4) Windfall allowance for years 1 – 5 in Local Plan Trajectory falls below 100 dwellings in any given year.</p> <p>(5) Area of Grade 3a or above agricultural land lost from windfall development exceeds 3% of the total Grade 3 land or above in Chelmsford as at the beginning of the Local Plan period (excluding allocated sites).</p>	<p>onwards.</p> <p>(5) Consider how the Council can contribute to measures to prevent the loss of Grade 3a or above land in agricultural use.</p> <p>(1 - 5) Consider whether the Policy requirement itself needs to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>
Strategic Policy S8 - Delivering Economic Growth	1, 3	Covered by other indicators within the monitoring framework	-	-	-



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Strategic Policy S9 - Infrastructure Requirements	1, 5, 6	Covered by other indicators within the monitoring framework	-	-	-
Strategic Policy S10 - Securing Infrastructure and Impact Mitigation	1, 3, 5, 6	<p>Infrastructure phasing for the Strategic Growth Sites in the IDP</p> <p>Key infrastructure identified in adopted Masterplans on Strategic Growth Sites</p> <p>Planning Permissions granted on Strategic Growth Sites</p> <p>Key infrastructure secured through Planning Obligations on Strategic Growth sites</p>	<p>(1) Strategic Growth Sites 1 Chelmsford Urban Area</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted Masterplans and planning obligations secured through section 106 agreements.</p> <p>(2) Strategic Growth Site 2 West Chelmsford</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the requirements in the</p>	<p>(1) Strategic Growth Sites 1 Chelmsford Urban Area</p> <p>Amount, type and phasing of key infrastructure in adopted Masterplans and planning obligations do not match the requirements in the IDP.</p> <p>(2) Strategic Growth Site 2 West Chelmsford</p> <p>Amount, type and phasing of key infrastructure in adopted Masterplans and planning obligations do not match the requirements in the IDP.</p> <p>(3) Strategic Growth Sites 3 East of Chelmsford</p> <p>Amount, type and phasing of key infrastructure in</p>	<p>(1 - 3) Consider the reasons for any imbalance in the type and timing of key infrastructure delivery and whether there are any obstacles to delivery of infrastructure requirement on particular sites / in particular locations.</p> <p>(1 - 3) Consider whether the Policy requirement itself needs to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>





Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			<p>adopted Masterplans and planning obligations secured through section 106 agreements.</p> <p>(3) Strategic Growth Site 3 East of Chelmsford</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted Masterplans and planning obligations secured through section 106 agreements.</p> <p>(4) Strategic Growth Site 6 North East of Chelmsford</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the</p>	<p>adopted Masterplans and planning obligations do not match the requirements in the IDP.</p> <p>(4) Strategic Growth Site 6 North East Chelmsford</p> <p>Amount, type and phasing of key infrastructure in adopted Masterplans and planning obligations do not match the requirements in the IDP.</p> <p>(5) Strategic Growth Sites 7 Great Leighs</p> <p>Amount, type and phasing of key infrastructure in adopted Masterplans and planning obligations do not match the requirements in the IDP.</p> <p>(6) Strategic Growth Site 8 North of Broomfield</p> <p>Amount, type and phasing of key infrastructure in</p>	

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			<p>requirements in the adopted Masterplans and planning obligations secured through section 106 agreements.</p> <p>(5) Strategic Growth Site 7 Great Leighs</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted Masterplans and planning obligations secured through section 106 agreements.</p> <p>(6) Strategic Growth Site 8 North of Broomfield</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the</p>	<p>adopted Masterplans and planning obligations do not match the requirements in the IDP.</p> <p>(7) Strategic Growth Site 10 North of South Woodham Ferrers</p> <p>Amount, type and phasing of key infrastructure in adopted Masterplans and planning obligations do not match the requirements in the IDP.</p>	



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			<p>requirements in the adopted Masterplans and planning obligations secured through section 106 agreements.</p> <p>(7) Strategic Growth Site 10 North of South Woodham Ferrers</p> <p>Amount, type and phasing of key infrastructure in the IDP matches the requirements in the adopted Masterplans and planning obligations secured through section 106 agreements.</p>		
Strategic Policy S11 - The Role of the Countryside	1, 7	Covered by other indicators within the monitoring framework	-	-	-

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Strategic Policy S12 - Role of City, Town and Neighbourhood Centres	1, 8, 9	Covered by other indicators within the monitoring framework	-	-	-
Strategic Policy S13 - Monitoring and Review	1	Covered by other indicators within the monitoring framework	-	-	-
Policy DMI - Size and Type of Housing	6	<p>Net additional dwellings completed by size and type</p> <p>Number of new dwellings on developments of 10 or more dwellings not achieving M4(2) of the Building Regulations 2015</p> <p>Number of new affordable dwellings on developments of 30 or more dwellings achieving M4(3) of the Building</p>	<p>Within all developments of 10 or more dwellings, provision of an appropriate mix of dwelling types and sizes that contribute to current and future housing needs and create mixed communities.</p> <p>Within all developments of 10 or more dwellings, 50% of the dwellings to be constructed to meet requirement</p>	<p>(1) Cumulative mix of dwelling types and sizes on developments of 10 or more dwellings varies by more than 15% for each indicative size set out in the Reasoned Justification for Policy DMI.</p> <p>(2) 20% of all dwellings on developments of 10 or more dwellings do not meet requirement M4(2) of the Building Regulations 2015</p> <p>(3) Less than 3% of new affordable dwellings on</p>	<p>(1 - 5) Consider the circumstances of the permissions that have led to the trigger.</p> <p>(1 - 5) Identify any consistent factors contributing towards triggers and consider if these can be overcome.</p> <p>(1 - 5) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
		<p>Regulations 2015</p> <p>Number of self-build homes achieved on developments of more than 100 dwellings</p> <p>Number and type of Specialist Residential Accommodation achieved on developments of more than 100 dwellings</p>	<p>M4(2) of the Building Regulations 2015.</p> <p>On developments of 30 or more dwellings, 5% of new affordable dwellings should be built to meet requirement M4(3) of the Building Regulations 2015.</p> <p>On developments of more than 100 dwellings, 5% self-build homes to be delivered.</p> <p>On developments of more than 100 dwellings, an appropriate provisions of Specialist Residential Accommodation to be achieved.</p>	<p>developments of 30 or more dwellings are being built to meet requirement M4(3) of the Building Regulations 2015.</p> <p>(4) Less than 3% of self-build homes are being delivered on developments of more than 100 dwellings.</p> <p>(5) On more than 5 (cumulative) developments of more than 100 dwellings there is no provision of Specialist Residential Accommodation.</p>	
Policy DM2 - Affordable	6	Net affordable housing completions	To achieve 35% of affordable homes on	(1) 20% of threshold sites are achieving less than 35%	(1 – 2) Consider the circumstances of the

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Housing and Rural Exception Sites		on threshold sites  Appeal Decisions	threshold sites.  Not to exceed 50% of market housing on rural exception sites.	affordable homes.  (2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for rural exception sites containing more than 50% market housing.	permissions that have led to the trigger.  (1 - 2) Identify any consistent factors contributing towards triggers and consider if these can be overcome.  (1 - 2) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM3 - Gypsy, Traveller and Travelling Showpeople Sites	6	Number of new Gypsy, Traveller and Travelling Showpeople pitches and plots approved and completed  Number of existing Gypsy, Traveller and Travelling Showpeople pitches and plots approved for a change of use to	To achieve 9 new Gypsy and Traveller pitches and 24 new Travelling Showpeople plots by 2036.  No net loss of pitches or plots.	(1) Failure to deliver 9 net new Gypsy and Traveller pitches in accordance with the Local Plan Trajectory.  (2) Failure to deliver 24 net new Travelling Showpeople plots in accordance with the Local Plan Trajectory.  (3) Net loss of pitches or plots.	(1) Refreshing the SHELAA to identify potentially suitable and available pitches for Gypsy and Travellers.  (2) Refreshing the SHELAA to identify potentially suitable and available plots for Travelling Showpeople.  (1 - 3) Consider whether the Policy requirements



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
		other uses			need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM4 - Employment Areas and Rural Employment Areas	8	<p>Employment land availability by type</p> <p>Loss of allocated Employment Areas for non-employment uses</p> <p>Loss of employment floorspace by type</p>	No loss of allocated employment areas for non-employment uses.	(1) 20% loss of Class B uses floorspace and failure to provide sui-generis uses of a similar employment nature within Employment Areas and Rural Employment Areas.	<p>(1) Consider the circumstances of the permissions that have led to the trigger.</p> <p>(1) Refreshing the SHELAA to identify potentially replacement suitable and available employment floorspace.</p> <p>(1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>
Policy DM5 - Primary and Secondary frontages in Chelmsford City	4, 6, 8	Amount of different types of uses permitted on ground floors within primary frontages in	80% of ground floor primary retail frontage in Class A1 uses in Chelmsford City Centre and	(1) 20% reduction in primary ground floor retail frontage in A1 uses (from the 2020 baseline) in Chelmsford City Centre or	(1 - 4) Consider the circumstances of the permissions that have led to the trigger point being reached and carry out an



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Centre & South Woodham Ferrers, Neighbourhood Centres and upper floors		<p>Chelmsford City Centre &amp; South Woodham Ferrers Town Centre as shown on the Policies Map</p> <p>Amount of different types of uses permitted on ground floors within secondary frontages in Chelmsford City Centre &amp; South Woodham Ferrers Town Centre as shown on the Policies Map</p> <p>Amount of different types of uses permitted on ground floors within secondary shopping frontages outside of the Primary Shopping Area as shown on the Policies Map</p>	<p>South Woodham Ferrers Town Centre.</p> <p>60% of ground floor secondary retail frontage in Class A1 uses in Chelmsford City Centre and South Woodham Ferrers Town Centre.</p> <p>60% of ground floor secondary retail frontage in Class A1 uses outside of the Primary Shopping Areas.</p> <p>80% of ground floor primary retail frontage in Class A1 uses in Neighbourhood Centres.</p>	<p>South Woodham Ferrers Town Centre.</p> <p>(2) 20% reduction in secondary ground floor retail frontage in Class A1 uses (from the 2020 baseline) in Chelmsford City Centre or South Woodham Ferrers Town Centre.</p> <p>(3) 20% reduction in secondary ground floor retail frontage in Class A1 uses (from the 2020 baseline) outside of the Primary Shopping Areas.</p> <p>(4) 20% reduction in primary ground floor retail frontage in Class A1 uses (from the 2020 baseline) in Neighbourhood Centres.</p>	<p>annual survey and assessment of floorspace change within the retail area.</p> <p>(1 - 4) Refreshing the SHELAA to identify potentially replacement suitable and available retail floorspace.</p> <p>(1 - 4) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>





Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
		Amount of different types of use permitted on ground floors within Neighbourhood Centres as shown on the Policies Map			
Policy DM6 – New Buildings in the Green Belt	1, 5, 7	Appeal Decisions	All permissions granted for new buildings in the Green Belt are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new buildings in the Green Belt.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the redevelopment of previously developed land in the Green Belt.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the replacement of buildings in the Green Belt.</p>	<p>(1 - 3) Consider the circumstances of the permissions that have led to the trigger.</p> <p>(1 - 3) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Policy DM7 – New Buildings and Structures in the Green Wedge	1, 5, 7	Appeal Decision	All permissions granted for new buildings in the Green Wedge are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new buildings in the Green Wedge.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the redevelopment of previously developed land in the Green Wedge.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the replacement of buildings in the Green Wedge.</p> <p>(4) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for residential outbuildings in the Green Wedge.</p>	<p>(1 - 4) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1 - 4) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Policy DM8 – New Buildings and Structures in the Rural Area	1, 5, 7	Appeal Decisions	All permissions granted for new buildings in the Rural Area are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permissions for new buildings and structures in the Rural Area.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the redevelopment of previously developed land in the Rural Area.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the replacement of buildings and structures in the Rural Area.</p> <p>(4) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for residential outbuildings in</p>	<p>(1 - 4) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1 - 4) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				the Rural Area.	
Policy DM9 – Infilling in the Green Belt, Green Wedge and Rural Area	1, 5, 7	Appeal Decisions	All permissions granted for infill dwellings in the Green Belt, Green Wedge and Rural Area are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for infilling in the Green Belt.  (2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for infilling in the Green Wedge or Rural Area.	(1 - 2) Consider the circumstances of the decisions that have led to the trigger.  (1 - 2) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM10 – Change of Use (Land and Buildings) and Engineering Operations	5, 7	Appeal Decisions	All permissions granted for extensions to existing buildings within the Green belt, Green Wedge and Rural Area are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for change of use and engineering operations in the Green Belt.  (2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for change of use and	(1 - 3) Consider the circumstances of the decisions that have led to the trigger.  (1 - 3) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				<p>engineering operations in the Green Wedge.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for change of use and engineering operations in the Rural Area.</p>	
Policy DM11 – Extensions to Existing Buildings within the Green Belt, Green Wedge and Rural Area	5, 7	Appeal Decisions	All permissions granted for extensions to existing buildings within the Green Belt, Green Wedge and Rural Area are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for extensions to existing buildings within the Green Belt.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for extensions to existing buildings within Green Wedge.</p> <p>(3) 2 decisions allowed on appeal where the Council</p>	<p>(1 - 3) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1 - 3) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				originally refused to grant planning permissions for extensions to existing buildings within the Rural Area.	
Policy DM12 – Rural and Agricultural/ Forestry Workers' Dwellings	2, 5, 6	Appeal Decisions	All permissions granted for rural and agricultural/ forestry workers' dwellings are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for rural and agricultural/ forestry worker's temporary accommodation.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for rural and agricultural/ forestry worker's permanent accommodation.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the removal of occupancy conditions on rural and</p>	<p>(1 - 3) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1 - 3) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				agricultural/ forestry worker's accommodation.	
Policy DMI3 – Designated Heritage Assets	5, 6	Appeal Decisions	All permissions granted which affect a designated heritage asset are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that causes unacceptable harm to Listed Buildings.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that is deemed to cause unacceptable harm in Conservation Areas.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that is deemed to cause unacceptable harm to the character or setting of</p>	<p>(1 - 4) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1 - 4) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				Registered Parks or Gardens.  (4) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that is deemed to adversely affect a Scheduled Monument.	
Policy DM14 – Non-Designated Heritage Assets	5, 6	Appeal Decisions	All permissions granted which affect a non-designated heritage asset are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permissions for development that is deemed to cause unacceptable harm to non-designated heritage assets.	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM15 – Archaeology	5, 6	Appeal Decisions	All permissions granted affecting archaeological sites are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that is	(1) Consider the circumstances of the decisions that have led to the trigger.



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				deemed not to provide adequate protection or preservation and does not enhance sites of archaeological interest and their settings.	(1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM16 – Ecology and Biodiversity	5, 6	Appeal Decisions	All permissions granted affecting ecology and biodiversity are in accordance with the Policy.	<p>(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that has an adverse impact on Internationally, Nationally or Locally Designated Sites.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that does not adequately avoid or mitigate impacts on biodiversity and geodiversity.</p>	<p>(1 - 2) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1 - 2) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>
Policy DM17 – Trees, Woodland and	5, 6	Appeal Decisions	All permissions granted which affect protected trees and	(1) 2 decisions allowed on appeal where the Council originally refused to grant	(1 - 2) Consider the circumstances of the decisions that have led to

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Landscape Features			woodland, and non-protected landscape features are in accordance with the Policy.	<p>planning permission for development that results in unacceptable harm to preserved trees or woodland.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that results in unacceptable harm to natural landscape features.</p>	<p>the trigger.</p> <p>(1 - 2) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>
Policy DM18 – Flooding/SuDS	1, 3, 5, 6	Appeal Decisions	All permissions granted are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that results in unacceptable flood risk or provide inadequate water management measures.	<p>(1) Consider the circumstances of the decisions that have led to the trigger.</p> <p>(1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>
Policy DM19 – Renewable and	1, 3, 5, 6	Appeal Decisions	All permissions granted for	(1) 2 decisions allowed on appeal where the Council	(1) Consider the circumstances of the

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
Low Carbon Energy			non-householder renewable and low carbon energy development are in accordance with the Policy.	originally refused to grant planning permission for renewable and low carbon energy development.	decisions that have led to the trigger.  (1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM20 – Delivering Community Facilities	4, 6	Appeal Decisions	All permissions granted for new community facilities are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new or extended community facilities.	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM21 – Protecting Community Facilities	4, 6	Appeal Decisions	All permissions granted for the change of use of existing community facilities are in accordance with the	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the change of use of premises or redevelopment of sites	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			Policy.	that provide valued community facilities or services.	Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM22 – Education Establishments	4, 6	Appeal Decisions	All permissions granted for new development are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permissions for the change of use or redevelopment of educational facilities.  (2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for the extension or expansion of existing educational facilities.	(1 - 2) Consider the circumstances of the decisions that have led to the trigger.  (1 - 2) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM23 – High Quality and Inclusive Design	1, 6	Appeal Decisions	All permissions granted for new development are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for developments that do not provide high quality and	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				inclusive design.	Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM24 – Design and Place Shaping Principles in Major Developments	1, 6	Appeal Decisions	All permissions granted for new development are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for major development that does not meet adequate design and place shaping principles.	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM25 – Sustainable Buildings	1, 6	Number of new non-residential buildings with a floor area in excess of 500sqm achieving a minimum BREEAM rating (or its successor) of 'Very Good'.	All new non-residential buildings with a floor area in excess of 500sqm shall achieve a minimum BREEAM rating (or its successor) of 'Very Good'	(1) 20% of new non-residential buildings with a floor area in excess of 500sqm are not achieving a BREEAM rating of 'Very Good'.  (2) 20% of new dwellings are not meeting the Building Regulations options	(1 - 4) Consider the circumstances of the permissions that have led to the trigger.  (1 - 4) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
		<p>Number of dwellings not achieving Building Regulations optional requirement for water efficiency of 110 litres/ person/day.</p> <p>Number of EV charging points for new residential dwellings and the percentage of EV charging points for non-residential buildings</p>	<p>All new dwellings meeting Building Regulations optional requirement for water efficiency of 110 litres/ person/day.</p> <p>Residential development should provide Electric Vehicle (EV) charging point infrastructure at the rate of 1 charging point per unit (for a dwelling with dedicated off-road parking) and/or 1 charging point per 10 spaces (where off-road parking is unallocated).</p> <p>Non-residential development should provide charging points equivalent to 10% of the total</p>	<p>requirement for water efficiency of 110 litres/ person/day.</p> <p>(3) 20% of new residential dwellings are not meeting the EV charging point requirements.</p> <p>(4) Cumulatively EV charging points are less than 5% of total parking provision on non-residential development.</p>	out in Policy S13.



Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			parking provision.		
Policy DM26 – Design Specification for Dwellings	1, 6	<p>Number of dwellings achieving the Nationally Described Space Standards</p> <p>Appeal Decisions</p>	<p>All new dwellings achieve the Nationally Described Space Standards.</p> <p>All permissions for new development are in accordance with the Policy.</p>	<p>(1) 20% of all new dwellings do not achieve the Nationally Described Space standards.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new dwellings and houses in multiple occupation because they do not achieve suitable privacy.</p> <p>(3) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new dwellings and houses in multiple occupation because they do not achieve suitable private amenity space.</p> <p>(4) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new</p>	<p>(1 - 8) Consider the circumstances of the permissions and decisions that have led to the trigger.</p> <p>(1 - 8) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.</p>

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				<p>dwelling and houses in multiple occupation because they do not achieve suitable open space.</p> <p>(5) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for new dwellings and houses in multiple occupation because they do not achieve suitable recycling and waste storage.</p> <p>(6) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for houses in multiple occupation because they do not provide sufficient cycle storage.</p> <p>(7) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for houses in multiple occupation because they do</p>	





Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				not provide sufficient off-street parking.  (8) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for houses in multiple occupation because they do not provide sufficient sound proofing.	
Policy DM27 – Parking Standards	6	Appeal Decisions	All permissions granted for new development are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permissions for all development that do not meet adequate parking standards.	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM28 – Tall Buildings	6	Appeal Decisions	All permissions granted for new buildings above 5 storeys or above 16m	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permissions for tall	(1) Consider the circumstances of the decisions that have led to the trigger.

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
			high are in accordance with the Policy.	buildings that do not meet the tall buildings policy.	(1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM29 – Protecting Living and Working Environments	6	Appeal Decisions	All permissions granted for new development are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development that does not safeguard the amenities of occupiers of nearby residential property or is not compatible with neighbouring uses.	(1) Consider the circumstances of the decisions that have led to the trigger.  (1) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal review of the Local Plan set out in Policy S13.
Policy DM30 – Contamination and Pollution	5	Appeal Decisions	All permissions granted for new development are in accordance with the Policy.	(1) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for hazardous substance sites or land which is considered a threat to the health or safety of future users and/or has an adverse impact on	(1 - 2) Consider the circumstances of the decisions that have led to the trigger.  (1 - 2) Consider whether the Policy requirements need to be reviewed as part of a full or focused formal

Local Plan Policy	Strategic Priority	Key Indicators	Target (if applicable)	Trigger for action	Contingency/ Action
				<p>the quality of local groundwater or surface water.</p> <p>(2) 2 decisions allowed on appeal where the Council originally refused to grant planning permission for development in an Air Quality Management Area which has an unacceptable impact on air quality and wellbeing of people.</p>	review of the Local Plan set out in Policy S13.